California Department of Education

Charter Schools Division

Created 03/2024

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Attachment 28

# Nonclassroom-Based Funding Determination Request

CALIFORNIA DEPARTMENT OF EDUCATION

This document presents the determination of funding request for School Of Unlimited Learning (charter #149). Information from the school has been exported from the web-based Funding Determination Form at [Nonclassroom-Based Determination of Funding - Charter Schools (CA Dept of Education)](https://www.cde.ca.gov/sp/ch/nclrbifunddet.asp#form).

Responses from the school have been provided, as is, and have not been edited by the California Department of Education for capitalization, punctuation, or spelling.

## School Of Unlimited Learning Determination of Funding Request 2023–24

### Section 1. General Information

Charter School Information

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Charter School Name | School Of Unlimited Learning |
| Charter School Authorizer | Fresno Unified |
| Charter School Number | 149 |
| County District School (CDS) Code | 10-62166-1030642 |
| Street Address | 2336 Calaveras St |
| City | Fresno |
| County | Fresno |
| ZIP Code | 93721 |
| Grade Levels Served | 9, 10, 11, 12 |
| Date Charter Expires | 6/30/2026 |
| Contact First Name | Susan |
| Contact Last Name | Lopez |
| Contact Title | Principal |
| Contact Phone Number | 559-500-5076 |
| Contact Email Address | Susan.lopez@fresnoeoc.org |

Funding Determination Request Information

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Is this a reconsideration request? | No, this is not a reconsideration request. |
| Requested Funding Level | 100% |
| Beginning Period Requested | FY 2024–25 |
| Number of Years Requested | 5 |
| Source Data | FY 2022–23 Audit |
| If the source data used was “Other”, provide a description. | [No Response] |

### Section 2. Financial Information

#### A. Total Resources

Revenues and Other Resources

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Federal Revenues[[1]](#footnote-1) | $84,181 |
| Public Charter School Grant Program Funds (separately identified) | $0 |
| State Revenues[[2]](#footnote-2) | $3,176,411 |
| In-Lieu of Property Taxes (separately identified) | $194,939 |
| Local Revenues | $8,545 |
| Other Financing Sources | $0 |
| **Total Revenues** | **$3,269,137** |

**If Other Financing Sources were reported, provide a description:**

[No Response]

#### B. Total Expenditures and Other Uses

Instruction and Related Services

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Certificated Salaries and Benefits for Instruction and Related Services | $1,390,695 |
| Classified Salaries and Benefits | $450,733 |
| Books, Supplies, and Equipment | $107,848 |
| Services and Other Operating Costs: Contracts for Instructional Services | $0 |
| Services and Other Operating Costs: Contracts for Instructional Support | $0 |
| Services and Other Operating Costs: All Other Instruction Related Operating Costs | $398,412 |
| **Total Instruction and Related Services** | **$2,347,688** |

Operations and Facilities

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Certificated Salaries and Benefits | $0 |
| Classified Salaries and Benefits | $26,077 |
| Books, Supplies, and Equipment | $2,060 |
| Services and Other Operating Costs | $148,863 |
| Facilities Acquisition and Construction | $0 |
| **Total Operations and Facilities** | **$177,000** |

Allowable Facilities Costs

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Total facility square footage occupied by the charter school | 12350 |
| Enter total classroom-based P-2 ADA reported in the prior fiscal year. Do not include nonclassroom-based ADA. | 5.1 |
| Enter total student hours attended by nonclassroom-based pupils at the school site in the prior fiscal year. | 27875 |
| Calculated Facilities Costs | $37,214 |
| **Allowable Facilities Costs** | **$37,214** |

Administration and All Other Activities

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Certificated Salaries and Benefits | $24,989 |
| Classified Salaries and Benefits | $166,267 |
| Books, Supplies, and Equipment | $11,040 |
| Contracts for Other Administrative Services | $0 |
| Supervisorial Oversight Fee | $24,172 |
| All Other Administration and Other Activities, Services, and Operating Costs | $192,604 |
| **Total Administration and Other Activities** | **$419,072** |

Other Outgo and Other Financing Uses

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Debt Services | $0 |
| Transfers to Local Educational Agencies | $0 |
| All Other Transfers and Outgo | $0 |
| **Total Other Outgoing and Other Financing Uses** | **$0** |

**Describe the nature of the transaction(s) for Transfers to Local Educational Agencies and identify the accounts or entities involved in the transfer(s).**

[No Response]

**Describe the nature of the transaction(s) for All Other Transfers and Outgo and identify the accounts or entities involved in the transfer(s).**

[No Response]

#### C. Fund Balance

Total Expenditures and Fund Balance

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Total Expenditures | $2,943,760 |
| Revenues Over Expenditures | $325,377 |
| Beginning Fund Balance | $1,672,521 |
| **Ending Fund Balance – June 30** | **$1,997,898** |

#### D. Reserves

Reserves

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Designated for Economic Uncertainties | $400,000 |
| Facilities Acquisition or Capital Projects | $400,000 |
| Reserves Required by Charter Authorizer | $0 |
| Other Reserves | $200,000 |
| Unassigned/Unappropriated Fund Balance | $997,898 |
| **Total Reserves** | **$1,997,898** |

Reserves as a Percentage of Total Expenditures

| **Reserves** | **Percentage of Total Expenditures** |
| --- | --- |
| Designated for Economic Uncertainties | 13.59% |
| Facilities Acquisition or Capital Projects | 13.59% |

**Explanation for reserves designated for economic uncertainties if these reserves exceed the greater of $50,000 or 5 percent of total expenditures:**

The State of California budget has been met with some limitations in the past year. Educational funding is being monitored and restricted with cuts being seen in the future.

**Explanation of Other Reserves:**

Due to our ever changing student population, additional services may need to be added. These include but are not limited to social-emotional staff and training and additional faculty.

**Explanation for reserves designated for facilities acquisition or capital projects if these reserves exceed the greater of $50,000 or 5 percent of total expenditures:**

We may be in need of buying a new facility in the near future.

**Explanation of school’s unassigned/unappropriated fund balance and details regarding the school’s plans for these funds: *(Optional)***

Our building is over 95 years old and is in need of repair. We are predicting needing new roofing and HVAC in the next year.

### Section 3. Pupil-Teacher Ratio

Pupil-Teacher Ratio

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| FY 2022–23 Average Daily Attendance for independent study pupils | 185.51 |
| FY 2022–22 Full-Time Equivalent certificated employees responsible for independent study | 16 |
| Among the unified school districts in the county or counties in which the charter school operates, do any districts report a PTR greater than 25 to 1? | [No Response] |
| Provide the name of the unified school district that reports a PTR greater than 25 to 1. | [No Response] |
| Enter the PTR for the district above. | [No Response] to 1 |

### Section 4. Funding Determination Calculations

Calculated Percentages

| **Criteria** | **Funding Determination Calculations** |
| --- | --- |
| Percentage Spent on Instructional Certificated Salaries and Benefits to Total Public Revenues | 42.65% |
| Percentage Spent on Instruction and Related Services and Allowable Facility Costs | 72.95% |
| 2022–23 Pupil-Teacher Ratio | 11.59 to 1 |
| Pupil-Teacher Ratio of Largest Unified School District in the County or Counties in which the Charter School Operates | [No Response] to 1 |

### Section 5. Supplemental Information

#### A. Virtual Charter Schools

Virtual Charter Schools

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Is this charter school a virtual or on-line charter school as defined in 5 *CCR* Section 11963.5? | No |
| If yes, can the charter school demonstrate compliance with 5 *CCR* sections 11963.5(b)(2) to (8)? | [No Response] |

#### B. Entity and Contract Information

Entity and Contract Information

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Did any entity receive or will receive $50,000 or more or 10% or more of total expenditures from the school in FY 2022–23 or FY 2023–24? | Yes |
| Number of reportable entities | 3 |

##### List of Reported Entities

Reported Entity 1

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Name of Entity | Fresno EOC Sanctuary |
| Amount | $110,833 |
| Purpose/Explanation | Allowable percentage of annual lease cost |
| Are contracts based on specific services rendered? | Yes |
| If no, are payments based on amount per ADA or some other percentage? | [No Response] |

Reported Entity 2

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Name of Entity | Fresno EOC |
| Amount | $147,366 |
| Purpose/Explanation | Indirect cost rate administration |
| Are contracts based on specific services rendered? | Yes |
| If no, are payments based on amount per ADA or some other percentage? | [No Response] |

Reported Entity 3

| **Prompt** | **Charter School’s Response** |
| --- | --- |
| Name of Entity | Fresno Unified School District |
| Amount | $201,319 |
| Purpose/Explanation | Special Education & Oversight Services |
| Are contracts based on specific services rendered? | No |
| If no, are payments based on amount per ADA or some other percentage? | Yes |

#### C. Current Governing Board Information

##### List of Board Members

See Attachment 29

### Section 6. Mitigating Circumstances

**Explain why the charter school did not meet the criteria for the funding level requested. Include specific measures or actions taken by the charter school to comply. List and explain the mitigating circumstances to be considered by the CDE and ACCS.**

The School of Unlimited Learning has gone through many changes since the pandemic including a change in administration and faculty. The transition proved to be difficult as we navigated towards returning to a "normal" educational setting. We have set goals regarding ADA and staffing and are on our way to meeting these goals. In addition, we are moving towards expanding our facility to increase the number of classes we can accommodate in the future.

### Section 7. Additional Information

**Provide any other pertinent information that may assist the CDE and ACCS in conducting a detailed review or develop a reasonable basis for a recommendation.**

[No Response]

### Section 8. Certification

**1) The information provided is true and correct to the best of my ability and knowledge.**

**2) This charter school's nonclassoom-based instruction is conducted for and substantially dedicated to the instructional benefit of the school's students.**

**3) This charter school's governing board has adopted and implemented conflict of interest policies.**

**4) All of the charter school's transactions, contracts, and agreements are in the best interest of the school and reflect a reasonable market rate for all goods, services, and considerations rendered for or supplied to the school.**

**Enter your name below which will serve as a signature and certify agreement with all of the above terms.**

Susan Lopez

**Indicate whether the certification is from the charter school's director, principal, or governing chairperson:**

Principal

1. Includes Public Charter Schools Grant Program funds, if applicable [↑](#footnote-ref-1)
2. Includes In-Lieu of Property Taxes, if applicable [↑](#footnote-ref-2)