The background features a large, faint watermark of the Seal of the State Department of Education of California. The seal is circular and contains a central figure of a Minerva-like figure holding a torch, with rays of light emanating from the head. Below the figure are several books and a quill pen. The text "DEPARTMENT OF EDUCATION" is arched across the top, and "STATE OF CALIFORNIA" is arched across the bottom, with two stars on either side.

Principal Apportionment Data Collection Software Webinar

April 1, 2014

Presenters:

Caryn Moore

Elizabeth Dearstyne

AGENDA

- Housekeeping
- Local Control Funding Formula
 - Overview
 - Data Elements and Flow of Data by LEA Type
- Resources and Documentation
 - <http://www.cde.ca.gov/fg/sf/pa/>
- Data Collection Entry Screen Review
 - Charter Schools
 - School Districts
 - County Offices of Education

Housekeeping

- **Questions and Answers**

- Open the Question and Answer Panel at top of the screen, bring down the dropdown menu and select Q&A. (You may need to click the down arrow to list additional options.)
- Send questions to **“ALL PANELISTS”**
- **Due to the high volume of participants, please only submit questions that pertain to the data collection software. If you have a question about how LCFF funding works please send your question via e-mail to LCFF@cde.ca.gov.**

- **Audio Issues**

- Phone Number: 1-650-479-3207 (Call-in toll number (US/Canada))
Access code: 669 544 223

- **Handouts**

- Will be available on our Web site after the presentation at <http://www.cde.ca.gov/fg/sf/pa/>.

Local Control Funding Formula

- Signed into law by the Governor on July 1, 2013.
- New funding system to allocate general purpose funding to local educational agencies and replaces system of revenue limits and categoricals.
- CDE is transitioning to the new funding formula calculations with the upcoming P-2 certification.

Transition to LCFF

- LCFF establishes set funding rates for school district and charter school entitlements
- An estimated \$18 Billion* is needed in additional funds to transition from the previous system to the LCFF.
 - Transition for school districts and charter schools is anticipated to take 8 years.
 - Transition for county offices of education is anticipated to take 2 years.
- Gap funding projections**:
 - 2013-14: 11.78%
 - 2014-15: 28.05%

*Based on LAO estimate from July 2013.

**Based on DOF projections as of 2014-15 Governor's Budget (January 2014).

Where we are....

- Advance – Carried over 2012-13 entitlements as usual. Allocated part of the \$2.1 billion in new money, but funds allocated based on non-LCFF formulas.
- P-1 – Updated 2012-13 entitlements for 2013-14 ADA and property taxes. Carried over allocation of part of the \$2.1 billion in new money. Still not using LCFF formulas.
- P-2 – Will be certified on or before July 2. Entitlements will reflect new LCFF calculations for the first time.

LCFF District and Charter Components for Target Calculation

Component	Calculation
2013-14 Grade Span Base Rates ^a (per-ADA)	<ul style="list-style-type: none"> • K-3: \$7,675 • 4-6: \$7,056 • 7-8: \$7,266 • 9-12: \$8,638
Supplemental Grant for each student classified as EL, LI, or foster youth (Unduplicated Count)	20% of Grade Span Adjusted Base Grant
Concentration Grant	Each EL/LI/Foster Youth student above 55% of enrollment generates 50% of Adjusted Grade Span Base Grant
Add-ons	Necessary Small School (NSS) Allowance, TIIBG, HTS, and Economic Recovery Target

^a Amounts include the 2013-14 COLA and the bump for grades K-3 and 9-12
 ADA = Average Daily Attendance; EL = English Learner; LI = Free or Reduced Price Meal (FRPM) Income Eligible; TIIBG = Targeted Instructional Improvement Block Grant; HTS = Home to School Transportation

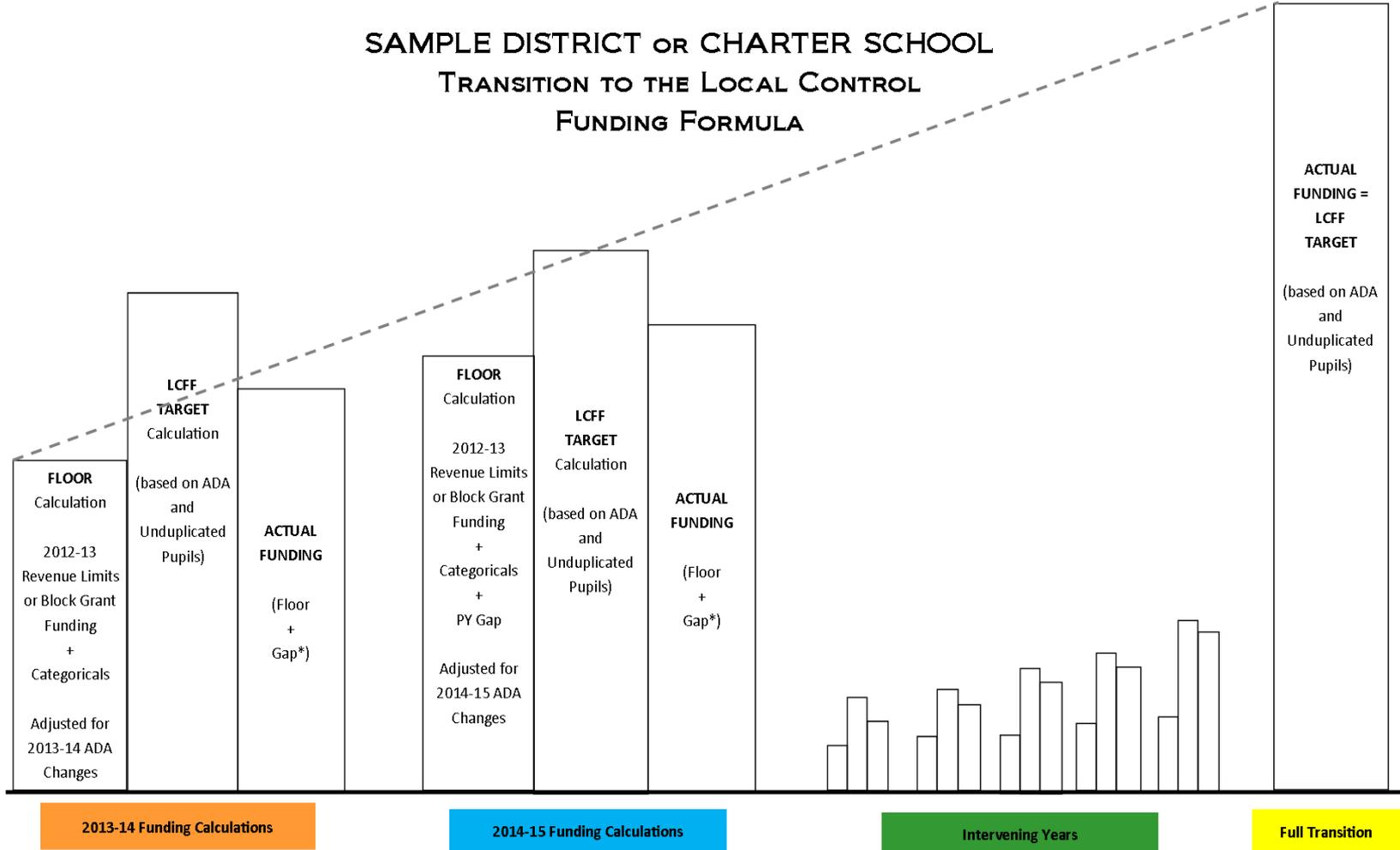
LCFF District and Charter Components for Floor Calculation

Component	Calculation
2012-13 School District Revenue Limit	Per-ADA Amount $\frac{\text{2012-13 revenue limit dollars}}{\text{2012-13 ADA}}$
2012-13 Charter School General Purpose Block Grant	Per-ADA Amount $\frac{\text{2012-13 block grant dollars}}{\text{2012-13 ADA}}$
2012-13 Categoricals	2012-13 entitlements summed for 54 categorical programs. Basic Aid Fair Share Reduction applies.

Calculation of 2013-14 Floor

- 2012-13 per-ADA revenue limit/block grant multiplied by 2013-14 ADA
- +
- 2012-13 categorical added as lump sum with no growth (except charter school categorical block grant will be adjusted for changes in ADA)

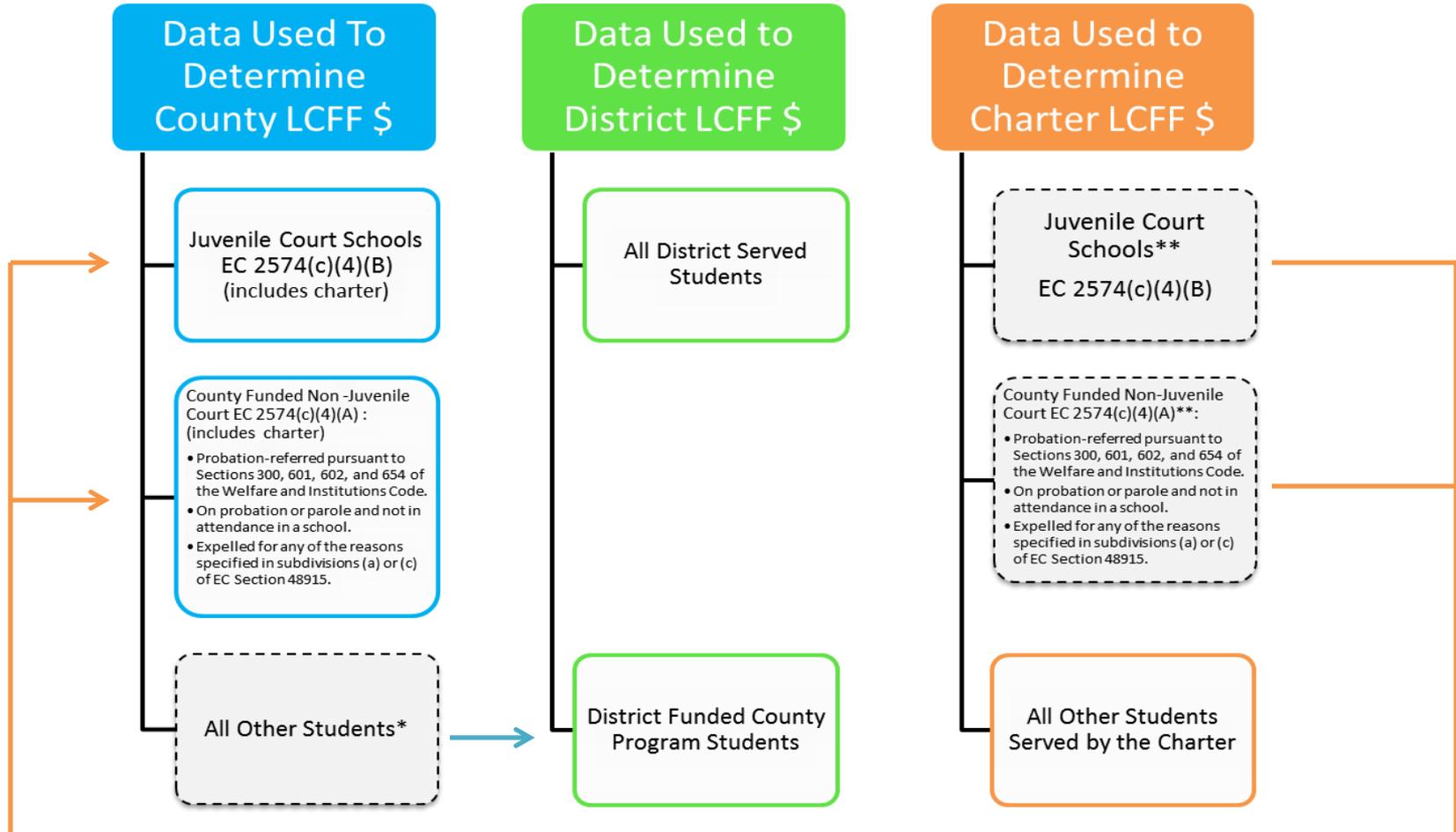
SAMPLE DISTRICT OR CHARTER SCHOOL TRANSITION TO THE LOCAL CONTROL FUNDING FORMULA



*Gap is the additional amount LEAs will receive each year, based on their Need (difference between their Target and their Floor), that will bring them to their Target.

How Students are Funded by LEA Type Under the Local Control Funding Formula

(Shows transfer of ADA and CALPADS Data)



*ADA is reported by the county office of education by district of residence and is included in the district of residence's LCFF calculations. COE's CALPADS enrollment and unduplicated counts for these pupils are transferred from the county to district of residence for LCFF, based on data reported by the COE as part of P-2 for 2013-14 and beginning in 2014-15 via CALPADS.

**Applicable only to charter schools that operate county programs. ADA is reported by the charter school and is included in the county's LCFF calculations. Charter's CALPADS enrollment and unduplicated counts for these pupils are transferred to the COE for LCFF, based on data reported by the charter as part of P-2 for 2013-14 and beginning in 2014-15 via CALPADS.

Thank you for participating!

- CDE's Principal Apportionment Web page
<http://www.cde.ca.gov/fg/aa/pa/index.asp>
PASE Listserv: join-pase-contacts@mlist.cde.ca.gov
General Questions/Feedback: PASE@cde.ca.gov
- Principal Apportionment Data Collection Software and Webinar Recording
<http://www.cde.ca.gov/fg/sf/pa/>
- CDE's LCFF Web page
<http://www.cde.ca.gov/fg/aa/lc/>