

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

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## CDE-ETS Concordance Table

The concordance table outlines the changes made to CDE Contract CN150012, Amendment 6 for the California Assessment of Student Performance and Progress (CAASPP) assessment activities which are intended to meet the state’s goals as outlined in the July 2018 SBE Action:

- Goal 1: Activities associated with transitioning the Initial and Summative ELPAC from a PPT to a CBA (with student and test examiner interfaces where applicable)
- Goal 2: Ongoing administrations of the ELPAC PPT until the ELPAC CBA transition is complete
- Goal 3: Activities associated with developing the Alternate ELPAC CBA for eligible students according to their individualized education programs
- Goal 4: Ongoing administration of all components of the CAASPP System through the 2021–22 school year
- Goal 5: Activities associated with transitioning the two separate assessment systems into one to ensure efficiencies, including but not limited to single sign-on

This document is intended to facilitate the review of the proposed contract amendments. The page numbers included throughout refer to the page numbers of the proposed amendment scope of work (SOW).

The proposed contract amendments are grouped according to Task.

### Proposed Contract Amendments: Task 1

1.

**Page Reference(s):** Task 1, global change.

**Current SOW:** Uses the previous CDE style guide’s preference for “Web site.”

**Proposed Contract Amendment:** Revise to “website.”

**Reason:** Responds to the CDE’s direction for revision.

2.

**Page Reference(s):** Task 1, global change.

**Current SOW:** Refers to the CAASPP System exclusively.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise to California assessment system.

**Reason:** Broadens the scope to include ELPAC as well as CAASPP. Addresses all goals.

3.

**Page Reference(s):** Task 1, global change.

**Current SOW:** Outlines the administration years and delivery dates for the previous amendments 4 and 5.

**Proposed Contract Amendment:** Update administration years and delivery dates throughout the amendment, where applicable.

**Reason:** Provides more accurate representation of the timeframe of the work moving forward with this extension. Addresses all goals.

4.

**Page Reference(s):** Task 1, page 1.

**Current SOW:** Lists the active CAASPP assessments and tools in the amendment.

**Proposed Contract Amendment:** Throughout the scope, include the assessments offered as part of this amendment, including ELPAC, and Alternate ELPAC, and Smarter Balanced assessments as and where appropriate.

**Reason:** Broadens the scope to include the assessments incorporated into the CAASPP program. Addresses all goals.

5.

**Page Reference(s):** Task 1, global change.

**Current SOW:** Includes introductory language surrounding the contract, previous amendments, and the current extension.

**Proposed Contract Amendment:** Revise to include appropriate contract language, such as clarification surrounding ETS proprietary TOMS, use of “confirm” over “ensure,” and approved partners, as well as other contract-appropriate terminology.

**Reason:** Provides clarity. Addresses all goals.

6.

**Page Reference(s):** Task 1, page 2.

**Current SOW:** Provides a high-level summary of the responsibilities for ETS.

**Proposed Contract Amendment:** Strike the first bullet.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** The responsibilities in this bullet are covered in the new text added as per this contract extension.

7.

**Page Reference(s):** Task 1, page 2.

**Current SOW:** Details services which AIR will provide.

**Proposed Contract Amendment:** Include “identity management service” as part of the support which AIR provides.

**Reason:** Provides clarity. Addresses Goal 5.

8.

**Page Reference(s):** Task 1, global change.

**Current SOW:** Provides a high-level summary of the responsibilities for ETS.

**Proposed Contract Amendment:** Include ELPAC and Alternate ELPAC.

**Reason:** Broadens the scope to include ELPAC as well as CAASPP. Addresses all goals.

9.

**Page Reference(s):** Task 1, page 2.

**Current SOW:** Provides a high-level summary of the responsibilities for WestEd.

**Proposed Contract Amendment:** Include WestEd training activities as well as the possibility of utilizing WestEd’s expertise in content and assessment design in the California assessments.

**Reason:** Expands WestEd’s role beyond training. Addresses all goals.

10.

**Page Reference(s):** Task 1, page 2.

**Current SOW:** Provides a high-level summary of responsibilities for ETS and its partners.

**Proposed Contract Amendment:** Revise to include SCOE.

**Reason:** Includes SCOE’s role in recruiting educators and scorers, organizing logistics for large-scale meetings, providing LEA training, and assisting with key scoring activities. Addresses all goals.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

11.

**Page Reference(s):** Task 1.1, global change.

**Current SOW:** Refers to the CAASPP Assessment Delivery System, the CAASPP System, and the CAASPP Assessment Technology Platform.

**Proposed Contract Amendment:** Revise to “California Assessment Delivery System” and to “California Assessment Technology Platform.”

**Reason:** Broadens the scope to be inclusive of ELPAC as well as CAASPP. Addresses all goals.

12.

**Page Reference(s):** Task 1.1, global change.

**Current SOW:** References a “work plan.”

**Proposed Contract Amendment:** Revise term to “schedule of deliverables.”

**Reason:** Provides consistency within the SOW. Addresses Goal 5.

13.

**Page Reference(s):** Tasks 1.1, page 3.

**Current SOW:** States that ETS will use Council of Chief State School Officers (CCSSO) to detail the plans.

**Proposed Contract Amendment:** Include CA-PMF operational best practices.

**Reason:** Responds to the CDE’s direction. Addresses Goal 5.

14.

**Page Reference(s):** Task 1.1.A, page 4.

**Current SOW:** Details that the PMP will cover the five-year period of the contract.

**Proposed Contract Amendment:** Revise “five-year period” to “duration of the contract.”

**Reason:** Allows for the inclusion of the extension. Addresses Goal 5.

15.

**Page Reference(s):** Task 1.1.A, page 4.

**Current SOW:** Details the change control management plan.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise the “Assessment Technology Platform” to “California Assessment Technology Platform.”

**Reason:** The change control management plan manages all change for the scope, not just ATP. Addresses Goal 5.

16.

**Page Reference(s):** Task 1.1.A, page 4.

**Current SOW:** Details the Microsoft Enterprise Project Management system solution.

**Proposed Contract Amendment:** Remove reference to the Enterprise Project Management system.

**Reason:** Provides Clarity. ETS will not be using the Enterprise Project Management system moving forward with this extension. Addresses Goal 5.

17.

**Page Reference(s):** Task 1.3.A, page 6.

**Current SOW:** Provides information for the weekly meetings.

**Proposed Contract Amendment:** Rename the section to “Weekly Management Meetings” and include the purpose of these meetings. Remove the following text, “ETS will involve the CDE contract monitor and CDE State program manager in all meetings that involve the CAASPP Assessment Delivery System.”

**Reason:** Provides clarity and responds to the CDE’s direction for revision. Note: The CDE State program manager is no longer part of this project. Addresses Goal 5.

18.

**Page Reference(s):** Task 1.3.A, page 7.

**Current SOW:** Provides information for the weekly meetings.

**Proposed Contract Amendment:** Include a section titled “Other Weekly Meetings” which provides further detail and examples of additional meetings which the CDE and ETS may agree to hold. Add clarification that ETS will include the CDE contract monitor in meetings when there is discussion about the California Assessment Delivery System.

**Reason:** Provides clarity and responds to the CDE’s direction for revision. Addresses Goal 5.

19.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 1.3.B, global change.

**Current SOW:** Provides information for the annual meetings.

**Proposed Contract Amendment:** Revise the section from “annual meetings” to “semi-annual meetings” and provide additional information regarding these meetings.

**Reason:** Provides clarity. ETS will be hosting semi-annual meetings moving forward with this extension. Addresses all goals.

**20.**

**Page Reference(s):** Task 1.3.B, pages 8 – 10.

**Current SOW:** Provides information for the annual meetings.

**Proposed Contract Amendment:** Include a new table which presents the proposed semi-annual planning meeting and topics.

**Reason:** Provides clarity and broadens the scope moving forward with this extension. Addresses Goal 5.

**21.**

**Page Reference(s):** Task 1.3.D, page 10.

**Current SOW:** Details the Technical Advisory Group (TAG) meetings.

**Proposed Contract Amendment:** Revise to include text regarding the separate TAGs.

**Reason:** Provides clarity and updates text per the CDE policy on the TAGs. Addresses Goals 1 – 4.

**22.**

**Page Reference(s):** Task 1.3.D, global change.

**Current SOW:** References solely CAASPP program managers.

**Proposed Contract Amendment:** Remove “CAASPP.”

**Reason:** Broadens the scope to include ELPAC as well as CAASPP. Addresses all goals.

**23.**

**Page Reference(s):** Task 1.4.A, pages 11 – 12.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Details coordination with Smarter Balanced.

**Proposed Contract Amendment:** Include the ETS project manager’s responsibility to coordinate activities related to the single sign-on process.

**Reason:** Provides clarity and updates for ETS’s responsibilities moving forward with the extension. Addresses Goal 5.

**24.**

**Page Reference(s):** Task 1.4.A, page 11.

**Current SOW:** Details network coordination meetings, specifically that ETS will invite stakeholders as directed by the CDE.

**Proposed Contract Amendment:** Include the text: “such as Smarter Balanced.”

**Reason:** Provides clarity. Addresses Goal 5.

**25.**

**Page Reference(s):** Task 1.4.A, pages 11 – 12.

**Current SOW:** Details coordination with the CDE outreach and technical contractor.

**Proposed Contract Amendment:** Include ETS’s responsibilities to coordinate with meeting attendees and produce and distribute meeting minutes.

**Reason:** Provides clarity. Addresses all goals.

**26.**

**Page Reference(s):** Task 1.4.A, global change.

**Current SOW:** Contains link to the CAASPP website.

**Proposed Contract Amendment:** Include the ELPAC website link, where appropriate.

**Reason:** Broadens the scope to include ELPAC as well as CAASPP. Addresses Goals 1 – 3.

**27.**

**Page Reference(s):** Task 1.4.C, pages 12 – 13.

**Current SOW:** Details coordination with the independent evaluator.

**Proposed Contract Amendment:** Revise text regarding ELPAC and CAASPP.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Provides clarity and delineates between CAASPP and ELPAC coordination. Addresses Goal 5.

**28.**

**Page Reference(s):** Task 1.5, page 14.

**Current SOW:** Details the transition of contracts specifically related to CAASPP.

**Proposed Contract Amendment:** Revise text to be inclusive of ELPAC, and include information regarding the item utilization plans.

**Reason:** Provides clarity and broadens the scope for moving forward with the extension. Addresses all goals.

**29.**

**Page Reference(s):** Task 1.6, pages 14 – 15.

**Current SOW:** Section details the records and minutes.

**Proposed Contract Amendment:** Confirm that ETS will provides notes in a format that complies with Section 508 accessibility requirements.

**Reason:** Provides clarity to address federal requirements.

**30.**

**Page Reference(s):** Task 1.7, pages 15 – 16.

**Current SOW:** Section details the monthly accomplishments reports and weekly management status reports.

**Proposed Contract Amendment:** Include text to confirm that ETS will provide regular status reports to the CDE that clearly identify the activities that are specific to CAASPP and those that are specific to ELPAC.

**Reason:** Provides clarity moving forward with the extension. Addresses all goals.

**31.**

**Page Reference(s):** Task 1.8, page 17.

**Current SOW:** Details the document format and style that ETS will adhere to in sending communications and reports to the CDE.

**Proposed Contract Amendment:** Confirm that ETS will establish compliance with Section 508 accessibility requirements.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Responds to the CDE’s direction for revision.

**32.**

**Page Reference(s):** Task 1.9, pages 17 – 19.

**Current SOW:** Outlines ETS’s issue escalation procedure; as well as the CDE’s second cycle of reviews during the Gatekeeper Process.

**Proposed Contract Amendment:** For the section regarding ETS’s escalation procedure, clarify that ETS will prepare an escalation strategy for notifying the CDE within two hours of any issues that may arise during the program. For the Gatekeeper Process, include a specific timeframe for review, and clarify the purpose of the Web-based certification process.

**Reason:** Provides clarity. Addresses Goal 5.

**Proposed Contract Amendments: Task 2**

**1.**

**Page Reference(s):** Task 2, page 20.

**Current SOW:** Introduces the section on program support services.

**Proposed Contract Amendment:** Include text regarding the combination of support services.

**Reason:** Responds to the CDE’s direction for revision. Addresses all goals.

**2.**

**Page Reference(s):** Task 2.1, global change.

**Current SOW:** Details LEA CAASPP coordinators and their involvement in CAASPP.

**Proposed Contract Amendment:** Update to include ELPAC testing regulations and requirements.

**Reason:** Broadens the scope to be inclusive of both CAASPP and ELPAC. Addresses Goals 1 – 3 and 5.

**3.**

**Page Reference(s):** Task 2.1, pages 20 – 22.

**Current SOW:** Lists the CAASPP testing regulations and requirements.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Update to include ELPAC testing regulations and requirements, as well as to reflect the accurate chronological order of dates.

**Reason:** Broadens the scope and provides clarity moving forward with this extension. Addresses Goals 1 – 3 and 5.

4.

**Page Reference(s):** Task 2.1, pages 20 – 21.

**Current SOW:** Lists procedures and requirements for obtaining and maintaining security agreements.

**Proposed Contract Amendment:** Revise to include security affidavits and to include procedures for both CAASPP and ELPAC.

**Reason:** Broadens the scope and provides clarity moving forward with this extension. Addresses Goals 1 – 3 and 5.

5.

**Page Reference(s):** Task 2.1, pages 21 – 22.

**Current SOW:** Lists procedures and requirements for obtaining and maintaining security agreements.

**Proposed Contract Amendment:** Update text to include information regarding an external SIS vendor for student data and parent portals. Specifically include that: “ETS will require LEA ELPAC Coordinators to report to ETS the number of pupils enrolled in school who may need to take the paper-pencil version because they are unable to access the ELPAC CBA.” Include a section regarding the collection of required forms and access to TOMS.

**Reason:** Broadens the scope and provides clarity moving forward with this extension. Addresses Goal 5.

6.

**Page Reference(s):** Task 2.2, global change.

**Proposed Contract Amendment:** Replace instances of “teachers” with “educators” as appropriate.

**Reason:** Responds to the CDE’s request.

7.

**Page Reference(s):** Task 2.2, pages 22 – 23.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Includes information regarding TOMS for administration management and LEA support.

**Proposed Contract Amendment:** Update language to reflect current TOMS functionalities and offerings. Clarify that authorized users have the ability to view student information, determine test eligibility, determine resources, prepare for online testing, and view score reports.

**Reason:** Provides clarity regarding TOMS and TOMS updates. Addresses Goal 5.

**8.**

**Page Reference(s):** Task 2.3, pages 23 – 24.

**Current SOW:** Details data-driven improvement efforts.

**Proposed Contract Amendment:** Update text to current practice where the annual meetings are used to review data and make data driven decisions.

**Reason:** Follows the CDE’s direction. Addresses Goal 5.

**9.**

**Page Reference(s):** Task 2.3, page 24.

**Current SOW:** States that “ETS will conduct three focus groups as part of the 2018–19 administration...”

**Proposed Contract Amendment:** Revise text to read, “ETS will conduct nine virtual formal focus groups total for both CAASPP and ELPAC annually as part of each administration within the terms of this contract...”

**Reason:** Follows the CDE’s direction. Addresses Goal 5.

**10.**

**Page Reference(s):** Task 2.4, global change.

**Current SOW:** Names ETS’s internal technical support team.

**Proposed Contract Amendment:** Strike “xBT Technical.”

**Reason:** Outdated term.

**11.**

**Page Reference(s):** Task 2.4, pages 24 – 27.

**Current SOW:** Details the three tiers of technical assistance offered by ETS.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Incorporate the ELPAC support tiers, specify that the functions required to administer and report tests include determining resources, and revise to include the benefits of combining the support system for CAASPP and ELPAC. Additionally, revise the generic phrase “ETS CAASPP IT manager” to the contract title: “technology manager.”

**Reason:** Broadens the scope and provides clarity moving forward with this extension. Addresses all goals.

12.

**Page Reference(s):** Task 2.4, pages 26 – 27.

**Current SOW:** Outlines the escalation of Tier 2 into Tier 3.

**Proposed Contract Amendment:** Include text regarding ETS’s assumptions regarding Smarter Balanced providing a single point of contact for Tier 3 support regarding Smarter Balanced-provided products and applications. Also state that AIR will provide responses back to ETS within 24 hours.

**Reason:** Provides clarity. Addresses Goal 5.

13.

**Page Reference(s):** Task 2.4, global change.

**Current SOW:** Names ETS’s internal team.

**Proposed Contract Amendment:** Strike “Learning and Development.”

**Reason:** Outdated term.

14.

**Page Reference(s):** Task 2.4, page 27.

**Current SOW:** Lists what representatives who complete the training will be able to assist customers with.

**Proposed Contract Amendment:** Include support regarding rescoring.

**Reason:** Provides clarity. Addresses Goal 5.

15.

**Page Reference(s):** Task 2.4, pages 27 – 29.

**Current SOW:** Lists the sources which ETS will provide for customer service training; also details the informational updates and customer support services reports.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Include online contextual help manuals, include text regarding informational flashes, and clarify the dates for when the reports are to be released.

**Reason:** Provides clarity. Addresses all goals.

**16.**

**Page Reference(s):** Task 2.5, page 29.

**Current SOW:** Describes the ISAAP tool for CAASPP administration.

**Proposed Contract Amendment:** Add clarifying text regarding the use of the ISAAP tool, particularly as the reports and accommodations for CAASPP and ELPAC through CALPADS will render the ISAAP tool obsolete starting in the 2019–20 administration year. Clarify that ETS will further customize and enhance the California ISAAP tool annually thereafter.

**Reason:** Provides clarity for the scope moving forward with this extension. Addresses Goal 5.

**17.**

**Page Reference(s):** Task 2.7, page 30.

**Current SOW:** States that “ETS plans to conduct between 40–45 workshops and Webcasts for each administration.”

**Proposed Contract Amendment:** Strike text. Add statement indicating ETS commitment to training and LEA support.

**Reason:** Ensures the continued success of CAASPP and the smooth transition of ELPAC to a computer-based assessment. Updates text to be in compliance with revised workshops table. Addresses all goals.

**18.**

**Page Reference(s):** Task 2.7, page 30.

**Current SOW:** States that “The CDE may direct ETS to produce and make available pre-recorded training instead of a live Webcast if that is more appropriate for a given topic.”

**Proposed Contract Amendment:** Strike text.

**Reason:** Text is redundant, as the CDE already has flexibility to direct ETS to produce a video/Webcast for a given topic. Addresses all goals.

**19.**

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 2.7, pages 30 – 31.

**Current SOW:** Details the in-person training, specifically the provision of printed materials during the workshop.

**Proposed Contract Amendment:** Revise text to be more concise.

**Reason:** Provides clarity.

**20.**

**Page Reference(s):** Task 2.7, page 31.

**Current SOW:** Scope details the registration fees for professional development opportunities.

**Proposed Contract Amendment:** Provide examples of the professional development offered and strike the workshops which are no longer relevant to the scope moving forward.

**Reason:** Updates the scope moving forward with this extension.

**21.**

**Page Reference(s):** Task 2.8, pages 32 – 33.

**Current SOW:** Details how ETS will support LEAs and educators in accessing and using the assessments and assessment results.

**Proposed Contract Amendment:** Include text regarding the single sign-on process, as well as the training sessions focusing on the hand-scoring process. Include text which acknowledges that ETS will ensure the availability of a self-registration feature if this feature is no longer supported by Smarter Balanced after transition to SSO.

**Reason:** Provides clarity and updates the scope moving forward with this extension. Addresses Goal 5.

**22.**

**Page Reference(s):** Task 2.9, pages 34 – 50.

**Current SOW:** Includes the table regarding planned CAASPP training workshops and webcasts.

**Proposed Contract Amendment:** Strike old table and replace table with updates reflecting the scope moving into the extension.

**Reason:** Provides clarity moving forward with this extension. Addresses all goals.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

### **Proposed Contract Amendments: Task 3**

1.

**Page Reference(s):** Task 3, page 51.

**Current SOW:** Introduces the technology services offered as part of the Assessment Technology Platform solution for CAASPP.

**Proposed Contract Amendment:** Revise text to include ELPAC assessments and emphasize the single assessment platform and the single sign on.

**Reason:** Provides clarity and broadens the scope moving forward with this extension. Addresses Goals 1 and 3 – 5.

2.

**Page Reference(s):** Task 3, page 51.

**Current SOW:** Includes Figure 1. CAASPP Assessment Technology Platform.

**Proposed Contract Amendment:** Revise graphic to show platform with the California educator reporting system to be developed and hosted by Smarter Balanced.

**Reason:** Provides clarity moving forward with this extension. Addresses Goal 5.

3.

**Page Reference(s):** Task 3, pages 51 – 52.

**Current SOW:** Details the administration of the CAASPP Practice and Training Tests.

**Proposed Contract Amendment:** Include text detailing Practice and Training Tests for each non-Smarter Balanced assessment, including ELPAC and Alternate ELPAC, developed under the contract.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1, 3, and 5.

4.

**Page Reference(s):** Task 3, page 52.

**Current SOW:** Details the delivery of the Smarter Balanced Summative assessments through the TDS.

**Proposed Contract Amendment:** Include information regarding the delivery of the ELPAC assessments.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1, 3, and 5.

5.

**Page Reference(s):** Task 3.1.A, page 53.

**Current SOW:** Details special requests for paper testing for the Smarter Balanced assessments.

**Proposed Contract Amendment:** Specify that ETS will collect information on schools, and their corresponding LEA. Include the following: “ETS will continue to offer paper versions of the Smarter Balanced Summative Assessments and, beginning in the 2019–20 administration, CAST to students with IEP and/or 504 Plans who require the use of paper tests or for those individual students who repeatedly experience difficulty accessing the test due to technical issues that cannot be resolved within two weeks by the CalTAC and/or technical services/support teams.”

**Reason:** Responds to the CDE’s revision direction for special version requests for Smarter Balanced assessments and CAST.

6.

**Page Reference(s):** Task 3.1.A, page 53.

**Current SOW:** Details special requests for Smarter Balanced paper tests.

**Proposed Contract Amendment:** Include a new section, Task 3.1.B., to describe the functionality for ordering ELPAC paper-pencil tests for the appropriate administration.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

7.

**Page Reference(s):** Task 3.1, page 54.

**Current SOW:** Details special requests for Smarter Balanced paper tests.

**Proposed Contract Amendment:** Include a new section, Task 3.1.C., to describe requests for ELPAC PPTs for the 2019–20 and 2020–21 administrations.

**Reason:** Responds to the CDE’s revision direction for special version requests for ELPAC to be used for special accommodations and in the event of technical issues. Addresses Goal 2.

8.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 3.2, page 54.

**Current SOW:** Details the assessment delivery system.

**Proposed Contract Amendment:** Revise to include migration from the AIR Online Reporting System (AIR ORS) to the California educator reporting system.

**Reason:** Updates the scope for moving forward with the extension. Addresses Goal 5.

9.

**Page Reference(s):** Task 3.2.B., pages 55 – 56.

**Current SOW:** Describes the joint requirements session.

**Proposed Contract Amendment:** Revise to include ELPAC and add specificity regarding the ELPAC and CAASPP testing windows.

**Reason:** Provides clarity. Addresses Goals 1 and 3 – 5.

10.

**Page Reference(s):** Task 3.2, global change.

**Current SOW:** Refers to “Smarter Balanced reporting tool” and “Smarter Balanced Interim Assessment Reporting System”

**Proposed Contract Amendment:** Revise to “California educator reporting system.

**Reason:** Broadens the scope to be inclusive of other programs. Addresses Goal 5.

11.

**Page Reference(s):** Task 3.2.B.1, page 56.

**Current SOW:** Includes Figure 2. CAASPP Assessment Delivery System.

**Proposed Contract Amendment:** Revise graphic to be inclusive of ELPAC assessments.

**Reason:** Provides clarity moving forward with this extension. Addresses 1 and 3 – 5.

12.

**Page Reference(s):** Task 3.2.B.1, page 57.

**Current SOW:** Includes Figure 3. Scalable Architecture of the California Assessment Delivery System.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise graphic to be inclusive of the ELPAC assessments, SSO, and the transition to Smarter Balanced online reporting.

**Reason:** Provides clarity moving forward with this extension. Addresses Goals 1 and 3 – 5.

**13.**

**Page Reference(s):** Task 3.2.B.1, pages 57 – 58.

**Current SOW:** States that ETS will “annually schedule a series of one- to two-hour meetings over several business days to review the provided system configurations and inform any required adjustments.”

**Proposed Contract Amendment:** Revise to state that ETS will “communicate changes to the CDE when Smarter Balanced identifies those changes.”

**Reason:** Provides clarity and updates process for moving forward with this extension that aligns with the current processes used. Addresses Goal 4.

**14.**

**Page Reference(s):** Task 3.2.B.2, pages 58 – 59.

**Current SOW:** Details the interface requirements for the Smarter Balanced and non-Smarter Balanced assessments.

**Proposed Contract Amendment:** Revise to include clarification regarding transmitting student responses and coordinating with the delivery system vendor, and regarding collaboration with third-party vendors.

**Reason:** Provides clarity. Addresses all goals.

**15.**

**Page Reference(s):** Task 3.2.B.2, pages 59 – 60.

**Current SOW:** Details CALPADS.

**Proposed Contract Amendment:** Revise to include the ELPAC assessments, specifically how TOMS will calculate the ELAS. Indicate that LST will calculate scores instantly and will determine ELAS status. Specify that data from CALPADS will be imported into TOMS.

**Reason:** Provides clarity moving forward with this extension. Addresses Goals 1 – 3.

**16.**

**Page Reference(s):** Task 3.2.B.3, pages 60 – 62.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Details data security, and providing for user roles and permissions for CAASPP.

**Proposed Contract Amendment:** Specify that ETS will comply with the CDE’s Data Management Requirements. Update to include changes to identity management and single sign on, as well as a diagram to outline the California Identity Management System with federation approach.

**Reason:** Provides updates to scope as well as clarity moving forward with this extension. Addresses Goal 5.

**17.**

**Page Reference(s):** Task 3.2.B.5, global change.

**Current SOW:** Lists Computer Sciences Corporation (CSC) as a hosting provider.

**Proposed Contract Amendment:** Change to DXC Technology.

**Reason:** Revises scope to reflect current updates. CSC changed their company name to DXC Technology.

**18.**

**Page Reference(s):** Task 3.2.B.5, page 66.

**Current SOW:** Details system acceptance and the sign-off processes.

**Proposed Contract Amendment:** Revise text as follows: “To accomplish system acceptance and sign off, ETS will deploy, before each new release, systems software to a user acceptance testing (UAT) environment for a full cycle of testing with the CDE.”

**Reason:** Clarifies existing processes.

**19.**

**Page Reference(s):** Tasks 3.2.B.7, page 67.

**Current SOW:** Lists eGain as a customer service analytic software for e-mail and chat response management.

**Proposed Contract Amendment:** Replace eGain with OSC.

**Reason:** Revises scope to reflect current updates.

**20.**

**Page Reference(s):** Task 3.2.B.8, pages 67 – 70.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Outlines the system delivery release management.

**Proposed Contract Amendment:** Include text regarding exploring opportunities to reduce downtime.

**Reason:** Provides efficiencies and broadens scope moving forward with this extension. Addresses Goal 5.

**21.**

**Page Reference(s):** Task 3.2.B.8, pages 69 – 70.

**Current SOW:** Outlines the system delivery release management.

**Proposed Contract Amendment:** Include text which further details how ETS will accomplish the following when TOMS is consolidated: ELPAC have access for the next administration year to TOMS beginning July first, CAASPP users having continued access to TOMS through July fifteenth, and no downtime impact to the ongoing use for ELPAC users when the CAASPP annual roll-over occurs each year.

**Reason:** Provides efficiencies and broadens scope moving forward with this extension. Responds to the CDE’s direction for revisions. Addresses Goal 5.

**22.**

**Page Reference(s):** Task 3.2.B.10, page 71.

**Current SOW:** Contains typo: “DR recovery.”

**Proposed Contract Amendment:** Remove “recovery”.

**Reason:** Redundant with meaning of “DR.”

**23.**

**Page Reference(s):** Task 3.2.B.11, page 71.

**Current SOW:** “To comply with the contract transition requirements, ETS will maintain the final data of record as identified in the Requirements document and will confirm the appropriate transfer of the information to the next contract.”

**Proposed Contract Amendment:** Revise as follows: “To comply with the contract transition requirements, ETS will maintain the final data of record as identified in the Requirements document and will confirm the appropriate **and secure** transfer of the information to the next contract.”

**Reason:** Provides clarity.

**24.**

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 3.2.B.12, page 71.

**Current SOW:** “As California’s needs change over time, ETS will capture those growing needs as Business Requirements, which will then be allocated to relevant ETS applications for implementation.”

**Proposed Contract Amendment:** Clarify that the needs will be allocated to ETS applications for four implementations.

**Reason:** Provides clarity.

## **Proposed Contract Amendments: Task 4**

1.

**Page Reference(s):** Task 4; global change.

**Current SOW:** Refers to “CAASPP program management.”

**Proposed Contract Amendment:** Revise to “ETS program management.”

**Reason:** Broadens the scope to be inclusive of ELPAC as well as CAASPP. Addresses all goals.

2.

**Page Reference(s):** Task 4.1, page 73.

**Current SOW:** Details ETS’s commitment to security as part of the test security plan.

**Proposed Contract Amendment:** Specify that ETS will use a certification and approval process when drafting a test security plan. Revise to include additional information regarding ETS’s information security program, as well as ETS’s Corporate Information Protection Policy.

**Reason:** Provides clarity. Addresses Goal 5.

3.

**Page Reference(s):** Task 4.1, page 73.

**Current SOW:** Details the ISO 27001 certification which ETS’s infrastructure provider holds.

**Proposed Contract Amendment:** Revise text to reflect the latest SSAE Statement of Controls report. Include text which details ETS’s work towards ISO 27001:2013 compliance.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Provides clarity and updates the text moving forward with this extension. Addresses Goal 5.

4.

**Page Reference(s):** Task 4.1, page 75.

**Current SOW:** Text references that, during the renewal period, ETS plans to conduct the ETS internal audit of the CAST and CSA operational assessments.

**Proposed Contract Amendment:** Revise text to include a table with the audit cycles for Smarter Balanced, CAA, CAST, CSA, and ELPAC assessments. Clarify that ETS will work with the CDE to maintain compliance as updates to FIPS standards are updated in the future.

**Reason:** Provides clarity and broadens the scope moving forward with this extension. Addresses all goals.

5.

**Page Reference(s):** Task 4.1, page 76.

**Current SOW:** Details computer-based testing security.

**Proposed Contract Amendment:** Include pilot testing for ELPAC CBA as well as the Alternate ELPAC assessments.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 and 3.

6.

**Page Reference(s):** Task 4.1, pages 76 – 77.

**Current SOW:** Details paper-pencil testing security.

**Proposed Contract Amendment:** Include process for the Initial and Summative ELPAC paper-pencil tests.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

7.

**Page Reference(s):** Task 4.1, page 78.

**Current SOW:** Details the ETS reporting system.

**Proposed Contract Amendment:** Update the section to clarify ETS's process for sending PDF reports.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Provides clarity. Addresses Goals 1, 3, and 5.

**8.**

**Page Reference(s):** Task 4.1, page 78.

**Current SOW:** Details the ETS reporting system.

**Proposed Contract Amendment:** Include text regarding the interim test results which ETS sends through the California educator reporting system (formerly called the Smarter Balanced reporting system).

**Reason:** Provides clarity. Addresses Goal 4.

**9.**

**Page Reference(s):** Task 4.2, global change.

**Current SOW:** References LEA CAASPP coordinators.

**Proposed Contract Amendment:** Include LEA ELPAC coordinators where appropriate.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 and 3.

**10.**

**Page Reference(s):** Task 4.2, global change.

**Current SOW:** Details ETS-provided training through live Webcasts.

**Proposed Contract Amendment:** Revise references to “live Webcasts” so that text details training videos instead.

**Reason:** Provides clarity. Addresses Goal 5.

**11.**

**Page Reference(s):** Task 4.2, global change.

**Current SOW:** Includes ETS’s Office of Testing Integrity (OTI).

**Proposed Contract Amendment:** Replace OTI with ETS.

**Reason:** Allows flexibility in the ETS staff who provide training and on-site test security visits. Addresses Goal 5.

**12.**

**Page Reference(s):** Task 4.2, pages 78 – 79.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Details working with LEA CAASPP and ELPAC coordinators for training.

**Proposed Contract Amendment:** Revise to clarify training available for CBAs and PPTs, as well as examples of training materials and tools that coordinators can use in training their staff. Revise text regarding social media monitoring for the California Assessment System.

**Reason:** Provides clarity. Addresses Goal 2.

**13.**

**Page Reference(s):** Task 4.2, pages 79 – 81.

**Current SOW:** Details the test security site visit audits which ETS will conduct for the online assessments.

**Proposed Contract Amendment:** Include the ELPAC assessments as part of the test security site visit audits. Include the audits which ETS will conduct for ELPAC paper tests, and adjust the number of audits to reflect the amendment.

**Reason:** Provides clarity and broadens the scope moving forward with this extension. Provides additional test security features to ELPAC. Addresses Goals 1 – 3 and 5.

**14.**

**Page Reference(s):** Task 4.2, page 80.

**Current SOW:** Audits which ETS will conduct for the CAASPP assessments.

**Proposed Contract Amendment:** Revise text to include ELPAC assessments. Specify for which assessments pre-test audits are proposed, increase the number of audits, and clarify how these audits will be handled. Add text which acknowledges that In-Touch will conduct thorough background investigations of each potential auditor to confirm there is no criminal record and to confirm the employee may legally be on school grounds, before the auditor may complete training and conduct audits for CAASPP and ELPAC.

**Reason:** Responds to the CDE's direction for revision. Provides clarity and broadens the scope moving forward with this extension. Addresses Goals 1 – 4.

**15.**

**Page Reference(s):** Task 4.3, pages 81 – 82.

**Current SOW:** Details investigating security breaches.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise text to reflect the most up-to-date policies and procedures regarding security breaches, and clarify that ETS will propose a solution for all non-Smarter Balanced breaches.

**Reason:** Responds to the CDE’s direction for revision. Provides clarity and broadens the scope moving forward with this extension. Addresses Goal 4.

## **Proposed Contract Amendments: Task 5**

1.

**Page Reference(s):** Task 5, global.

**Current SOW:** States that ETS will provide an overview of the appropriate universal tools, designated supports, and accommodations available in accordance with the most recent version of the California Code of Regulations for CAASPP.

**Proposed Contract Amendment:** Include the ELPAC regulations as well.

**Reason:** Responds to the CDE’s direction for additional information. Addresses Goals 1 and 2.

2.

**Page Reference(s):** Task 5.1.A, page 83.

**Current SOW:** “ETS will provide recommended plans to the CDE for implementing the accessibility resources for each CAASPP program.”

**Proposed Contract Amendment:** Revise “for each CAASPP program” to “in the test delivery system.”

**Reason:** Responds to the CDE’s direction to change to system, as this is consistent with state law. Addresses Goal 4.

3.

**Page Reference(s):** Task 5.1.A, pages 83 – 84.

**Current SOW:** Details the accessibility resources which ETS will provide and recommend to the CDE for the assessments.

**Proposed Contract Amendment:** Include text regarding the first version of the accessibility resources document which ETS will develop for the first administration of the ELPAC CBA. Also detail that the TDS will turn off accessibility features not appropriate for a content area as approved by the CDE. Adjust the phrasing “accessibility features” to “accessibility resources” to match the CDE’s preferred language.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 and 5.

4.

**Page Reference(s):** Task 5.1.A, page 84.

**Current SOW:** Lists the accessibility resources documents for the program assessments.

**Proposed Contract Amendment:** Clarify that ETS will make recommendations in writing to the CDE on the assignment of the tools and resources for non-Smarter Balanced tests. Revise to include development of the ELPAC CBA accessibility document. Edit as follows according to the CDE’s direction: “ETS’s recommendations will be based on experiences from the previous year’s CAASPP ELPAC administrations...”

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 1.

5.

**Page Reference(s):** Task 5.1.A.1, pages 84 – 85.

**Current SOW:** Details how the TDS will deliver formats for the program assessments. Also includes text regarding the provision of braille materials.

**Proposed Contract Amendment:** Revise to include specifications for Alternate ELPAC CBA as well as the CAA for ELA. Include that authorization to translate materials into braille will occur as permitted for each test title and according to each student’s needs.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 3.

6.

**Page Reference(s):** Task 5.1.A.2, page 85.

**Current SOW:** States that AIR is actively working to secure certification of compliance.

**Proposed Contract Amendment:** Strike text.

**Reason:** Updates the text, as AIR has at this time secured certification of compliance.

7.

**Page Reference(s):** Task 5.1.A.2, page 85.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** States that ETS will collaborate to understand the assistive technology needs of California students and LEAs to provide accessibility for all students.

**Proposed Contract Amendment:** Revise “classes” to “types” of assistive technologies. Revise to clarify that ETS will collaborate to understand any changing assistive technology needs, to maximize accessibility for all populations. Remove the AIR secure certification of compliance.

**Reason:** Provides clarity. Addresses Goals 1 and 3 – 5.

**8.**

**Page Reference(s):** Task 5.1.A.3, pages 85 – 86.

**Current SOW:** States why translations for CAA assessments are not provided.

**Proposed Contract Amendment:** Include Alternate ELPAC assessments, and further clarify why translation accommodations would alter the measured construct.

**Reason:** Provides clarity. Addresses Goal 3.

**9.**

**Page Reference(s):** Task 5.1.A.3, page 86.

**Current SOW:** Details the support of translated test directions for program assessments.

**Proposed Contract Amendment:** Include information regarding the ELPAC assessments, specifically that translations are not provided for ELPAC and Alternate ELPAC.

**Reason:** Provides clarity. Addresses Goals 1 – 3.

**10.**

**Page Reference(s):** Task 5.1.A.3, page 86.

**Current SOW:** “ETS will provide CAST translation glossaries in 10 languages.”

**Proposed Contract Amendment:** At the end of the sentence, include “as specified in the CAASPP regulations.”

**Reason:** Responds to the CDE’s direction. Addresses Goal 4.

**11.**

**Page Reference(s):** Task 5.1.A.3, page 87.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Details translation and illustrated glossaries for Smarter Balanced assessments.

**Proposed Contract Amendment:** Include text which confirms whether Smarter Balanced illustration glossaries can be used for the interim and summative tests.

**Reason:** Responds to the CDE's direction to adding specifics regarding the glossaries. Addresses Goal 4.

12.

**Page Reference(s):** Task 5.1.B, page 87.

**Current SOW:** Section title reads: Special Version Paper-Pencil Tests of Smarter Balanced Summative Assessments.

**Proposed Contract Amendment:** Include CAST, and update the footnotes to reflect the paper forms.

**Reason:** Provides clarification that ETS will provide hard-copy braille graphics packages for students who will use the braille version of CAST. Addresses Goal 4.

13.

**Page Reference(s):** Task 5.1.B.1, page 88.

**Current SOW:** Includes braille forms available for ELA.

**Proposed Contract Amendment:** Spell out acronyms and include "UEB contracted" for ELA.

**Reason:** Provides clarity. Previously, Smarter Balanced had planned to eliminate the UEB contracted format for ELA. As Smarter Balanced continued to produce this format, ETS has provided the UEB contracted format for ELA at no additional cost to the CDE. Addresses Goal 4.

14.

**Page Reference(s):** Task 5.1.B.1, page 88.

**Current SOW:** States that "there will be no other revisions made to the Smarter Balanced braille versions."

**Proposed Contract Amendment:** Strike and replace with ETS's process established with APH in the event the braille versions require revision.

**Reason:** Responds to the CDE's direction for clarification. Addresses Goal 4.

15.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 5.1.B.1, page 89.

**Current SOW:** Includes braille graphics package to accompany the Smarter Balanced mathematics summative assessments.

**Proposed Contract Amendment:** Include text to address the braille graphics package to accompany CAST. Further include text regarding the distribution of printing braille and large print testing materials for special accommodations.

**Reason:** Provides clarification that ETS will provide hard-copy braille graphics packages for students who will use the braille version of CAST. Addresses Goal 4.

**16.**

**Page Reference(s):** Task 5.1.B.1, page 90.

**Current SOW:** Details scoring of braille and large print testing materials for Smarter Balanced assessments.

**Proposed Contract Amendment:** Revise to include CAST, including the responsibilities for entering student responses.

**Reason:** Provides clarification that ETS will provide hard-copy braille graphics packages for students who will use the braille version of CAST. Addresses Goal 4.

**17.**

**Page Reference(s):** Task 5.1.B.1, page 90.

**Current SOW:** Details braille and large print testing materials for Smarter Balanced assessments.

**Proposed Contract Amendment:** Include text regarding special accommodations and the provision of braille and large print testing materials to students whose IEP and/or 504 Plan specify the administration of paper tests. Specify that the test administrator or scribe will be responsible for entering the student's responses directly into the TDS.

**Reason:** Responds to the CDE's request for additional information. Addresses Goal 4.

**18.**

**Page Reference(s):** Task 5.1.C, pages 90 – 92.

**Current SOW:** Does not include information regarding production of special versions for Summative and Initial PPTs.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Insert sub-task 5.1.C. Special Version Paper-Pencil Tests of Summative ELPAC (2018–19 only) and Initial ELPAC (2018–19 and 2019–20 only), as well as sub-task 5.1.C.1 Braille and Large Print Testing Materials.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

19.

**Page Reference(s):** Task 5.2, page 92.

**Current SOW:** Confirms that the universal tools, designated supports, and accommodations required by California are supported.

**Proposed Contract Amendment:** Revise to include ELPAC CBA and Alternate ELPAC CBA.

**Reason:** Provides clarity moving forward with this extension. Addresses Goals 1, 3, and 5.

## **Proposed Contract Amendments: Task 6**

1.

**Page Reference(s):** Task 6, global change.

**Proposed Contract Amendment:** Revise instances of “severe cognitive disabilities” to “the most significant cognitive disabilities.”

**Reason:** Responds to the CDE’s direction. Addresses Goal 3.

2.

**Page Reference(s):** Task 6.1, global change.

**Current SOW:** References “item writing training.”

**Proposed Contract Amendment:** Revise to “item writer workshop.”

**Reason:** Provides consistency and clarity within text. Addresses Goals 1, 3, and 4.

3.

**Page Reference(s):** Task 6, page 93.

**Current SOW:** Provides an introduction to the assessment development process.

**Proposed Contract Amendment:** Revise to include the development of programs being transitioned into the CAASPP program.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1, 3, and 4.

4.

**Page Reference(s):** Task 6.1, page 93.

**Current SOW:** Details work that ETS will do to convene the test design team for the CAASPP assessment.

**Proposed Contract Amendment:** Update text to reflect completed work and upcoming work.

**Reason:** Provides clarity and updates the scope moving forward with this extension.

5.

**Page Reference(s):** Task 6.1, page 93.

**Current SOW:** Text details the test design teams and their areas of expertise which ETS will utilize to review and revise existing test designs.

**Proposed Contract Amendment:** Revise text to include staff expertise in English language development, natural language processing, and standard setting. Include test design teams for science and alternate assessments.

**Reason:** Provides additional information regarding the subject-area expert knowledge included in and relevant to this scope. Addresses Goals 1, 3, and 4.

6.

**Page Reference(s):** Task 6.1, page 94.

**Current SOW:** Details the CAST and CAA for Science test development activities.

**Proposed Contract Amendment:** Update text to include operational administrations as well as associated psychometric studies.

**Reason:** Provides clarity and reflects current decisions and plans. Addresses Goal 4.

7.

**Page Reference(s):** Task 6.1, pages 95 – 98.

**Current SOW:** Includes a table outlining the high-level test development timeline for CAST and CAA for Science.

**Proposed Contract Amendment:** Update timeline to include administration dates and details relevant to the extension. Additionally, delete bullets (at the CDE's

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

direction) which are no longer relevant given recent developments for the CAA for Science field test. Clarify that ETS systems will verify that students can participate in science testing only once in high school.

**Reason:** Provides clarity and reflects current decisions and plans. Addresses Goal 4.

**8.**

**Page Reference(s):** Task 6.1, pages 98 – 99.

**Current SOW:** Details the operational years and the work associated with them for the CAST development.

**Proposed Contract Amendment:** Revise with updated operational years, and revise text to reflect ongoing and future work. Further include information (following CDE direction for revision) regarding item utilization plans, and regarding the three-year plan on how the CAST blueprint will be met in three years.

**Reason:** Provides clarity and reflects current decisions and plans. Addresses Goal 4.

**9.**

**Page Reference(s):** Task 6.1, pages 98 – 99.

**Current SOW:** Details the IDP.

**Proposed Contract Amendment:** Include text regarding the IDP roadmap for meeting the CAST blueprint requirements, and regarding the annual item refresh rate for the CAST.

**Reason:** Responds to the CDE's direction to add a three-year plan on how the CAST blueprint will be met in three years. Addresses Goal 4.

**10.**

**Page Reference(s):** Task 6.1, pages 99 – 101.

**Current SOW:** Details administration and development for the CAA for Science assessment.

**Proposed Contract Amendment:** Strike the first paragraph regarding the IDP. Include a new section regarding the IDP roadmap with information regarding PTs to be administered on the CAA for Science operational test, as well as the schedule for deliverables.

**Reason:** Provides clarity and reflects current decisions and plans. Addresses Goal 4.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

11.

**Page Reference(s):** Task 6.1, page 100.

**Current SOW:** “ETS will develop or adapt a sufficient number of embedded PTs to yield a target of 24 tasks for field testing: eight each for grade five, grade eight, and high school.”

**Proposed Contract Amendment:** Revise the target to nine tasks, three each for each grade.

**Reason:** Provides clarity and reflects current decisions and plans. Addresses Goal 4.

12.

**Page Reference(s):** Task 6.1, page 100.

**Current SOW:** Contains bullets related to the administrations of embedded PTs.

**Proposed Contract Amendment:** Strike redundant bullets.

**Reason:** Provides clarity and reflects current decisions and plans. Addresses Goal 4.

13.

**Page Reference(s):** Task 6.1, page 100.

**Current SOW:** States that “ETS will continue to administer the current design, converting to a pre-equated design in 2018–19.”

**Proposed Contract Amendment:** Revise to: “For field testing during the 2019–20, 2020–21, and 2021–22 operational administrations, ETS will annually develop a sufficient number of embedded PTs to yield a target of nine total tasks per administration: three each for grade five, grade eight, and high school.”

**Reason:** Provides clarity and reflects current decisions and plans. Revisions allow for a more flexible timeline to account for potential process delays. Addresses Goal 4.

14.

**Page Reference(s):** Task 6.1, pages 100 – 101.

**Current SOW:** Details the draft blueprints used in the item development process for the CSA.

**Proposed Contract Amendment:** Strike outdated text no longer relevant to this extension, and update administration years.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Provides clarity and reflects current decisions and plans. Addresses Goal 4.

15.

**Page Reference(s):** Task 6.1, pages 103 – 104.

**Current SOW:** Includes a table outlining the high-level test development timeline for the CSA.

**Proposed Contract Amendment:** Revise the timeline to include administrations and activities as part of this extension.

**Reason:** Provides clarity and reflects current decisions and plans. Addresses Goal 4.

16.

**Page Reference(s):** Task 6.1, pages 104 – 112.

**Current SOW:** Does not include test development related to ELPAC.

**Proposed Contract Amendment:** Revise to include a new section regarding the ELPAC and Alternate ELPAC development, including a high-level test development timeline. Addresses Goals 1 and 3.

**Reason:** Broadens the scope moving forward with this extension.

17.

**Page Reference(s):** Task 6.2, page 112.

**Current SOW:** Details the CAASPP Acceptance Criteria Checklist.

**Proposed Contract Amendment:** Include details regarding Universal Design.

**Reason:** Responds to the CDE's direction for revision. Addresses Goals 1, 3, and 4.

18.

**Page Reference(s):** Task 6.2, global change.

**Current SOW:** Details the CAASPP Acceptance Criteria Checklist.

**Proposed Contract Amendment:** Revise to California Assessment System Item Acceptance Criteria Checklist.

**Reason:** Broadens the scope to be include the ELPAC assessments. Addresses Goals 1, 3, and 4.

19.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 6.2, pages 112 – 113.

**Current SOW:** Details item and task development.

**Proposed Contract Amendment:** Insert a new table which illustrates the annual operational refresh rates by program.

**Reason:** Responds to the CDE’s direction to add refresh and item retirement rates to define sufficient number of performance tasks. Addresses Goal 1, 3, and 4.

**20.**

**Page Reference(s):** Task 6.2, pages 114 – 118.

**Current SOW:** Includes a table that summarizes the process for item and task development for the California assessments.

**Proposed Contract Amendment:** Revise to include the ELPAC assessment tasks, steps, and deliverables. Additionally, include text confirming that there will be three performance tasks for each practice test ETS included text which confirms this – in 2019–20, ETS will deliver three practice tests (one for each grade band), and each practice test will contain one performance task. In 2020–21, ETS will add one performance task to each existing practice test, bringing the number of performance tasks in each practice test to two. In 2021–22, ETS will add one performance task to each existing practice test, bringing the number of performance tasks in each practice test to three – thus meeting the blueprint.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 and 3.

**21.**

**Page Reference(s):** Task 6.2, page 119.

**Current SOW:** Includes a table that summarizes the process for item and task development for the California assessments.

**Proposed Contract Amendment:** Revise to state: “This table will be revised and communicated internally and resubmitted to the CDE once the new item review process is finalized and approved by the CDE.”

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1, 3, and 4.

**22.**

**Page Reference(s):** Task 6.2, pages 119 – 121.

**Current SOW:** Details the steps in the development process.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise to update the steps to the appropriate dates for development.

**Reason:** Provides clarity. Addresses Goal 5.

**23.**

**Page Reference(s):** Task 6.2, page 119.

**Current SOW:** Details the steps in the development process.

**Proposed Contract Amendment:** Remove “one in person or virtual” from qualifying the item writing workshops in Step 3. Also in Step 3, state that “ETS will provide a copy of the confidentiality agreements to the CDE upon request.”

**Reason:** Provides flexibility for deliverable moving forward with this extension. Addresses Goal 5.

**24.**

**Page Reference(s):** Task 6.2, page 120.

**Current SOW:** Details the steps in the development process.

**Proposed Contract Amendment:** Include a step after Step 5 detailing batch submission, and renumber the steps accordingly.

**Reason:** Provides clarity. Addresses Goal 5.

**25.**

**Page Reference(s):** Task 6.2, pages 120 – 121.

**Current SOW:** Details the steps in the development process.

**Proposed Contract Amendment:** In Step 7, revise “Freedom from bias” to “Free from bias and sensitivity”.

**Reason:** Responds to the CDE’s direction for revision. Addresses Goal 5.

**26.**

**Page Reference(s):** Task 6.2, page 121.

**Current SOW:** Details the steps in the development process.

**Proposed Contract Amendment:** In Step 7, include additional information indicating that ETS will make edits based on educator feedback and CDE reconciliation.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Responds to the CDE’s direction for revision and provides consistency with the item review checklist. Addresses Goal 5.

**27.**

**Page Reference(s):** Task 6.2, page 121.

**Current SOW:** Details the steps in the development process.

**Proposed Contract Amendment:** In Step 8, include text regarding rubrics for constructed-response items.

**Reason:** Responds to the CDE’s direction for revision. Addresses Goal 5.

**28.**

**Page Reference(s):** Task 6.2, global change.

**Current SOW:** Details the Alternate Test Formats and Accessibility.

**Proposed Contract Amendment:** Revise “Alternate Test Formats (ATF)” to Accessibly and Alternate Formats (AAF).”

**Reason:** Updates text to most recent terminology. Provides clarity. Addresses Goal 5.

**29.**

**Page Reference(s):** Task 6.2.A, pages 121 – 122.

**Current SOW:** States that pilot test activities were completed during the original contract period.

**Proposed Contract Amendment:** Include pilot testing text for the ELPAC assessments.

**Reason:** Broadens the scope moving forward with the extension. Addresses Goals 1 and 3.

**30.**

**Page Reference(s):** Task 6.2.B, pages 122 – 126.

**Current SOW:** Proposes field testing for CAA for Science.

**Proposed Contract Amendment:** Include field testing for the ELPAC assessments. Include text which provides information on reviewing field test items for crisis papers/responses.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Provides clarity and broadens the scope moving forward with the extension. Addresses Goals 1 and 3.

**31.**

**Page Reference(s):** Task 6.2.C, page 126.

**Current SOW:** Details forms construction.

**Proposed Contract Amendment:** Add text which specifies the administrations for the forms development.

**Reason:** Responds to the CDE’s direction for revision. Addresses Goals 1 and 3.

**32.**

**Page Reference(s):** Task 6.3, pages 127 – 140.

**Current SOW:** Provides an in-depth description of the proposed standard setting process, excluding the Smarter Balanced assessments.

**Proposed Contract Amendment:** Revise section and table to include ELPAC CBA, Initial ELPAC Paper, and Alternate ELPAC processes, as well as PLDs and recruiting educators for Range ALD or Range PLD meetings. Include additional information regarding the modified Angoff standard setting process for CAST.

**Reason:** Broadens the scope moving forward with the extension. Addresses Goals 1 and 3.

**33.**

**Page Reference(s):** Task 6.3, pages 137 – 139.

**Current SOW:** Details the schedule for standard setting.

**Proposed Contract Amendment:** Rephrase to account for the fact that the standard setting for the Alternate ELPAC CBA will use field test data.

**Reason:** Responds to the CDE’s direction for revision.

**34.**

**Page Reference(s):** Task 6.3, pages 141.

**Current SOW:** Details the schedule for logistics.

**Proposed Contract Amendment:** Revise “recommendations for site” to “recommended locations” and specify that the CDE will approve panel participants and locations.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Responds to the CDE’s direction for revision.

**35.**

**Page Reference(s):** Task 6.4, pages 141 – 142.

**Current SOW:** Provides the planned availability of the practice and training tests, as well as the scoring guide development.

**Proposed Contract Amendment:** Revise to include ELPAC assessments and updated administration dates. Include a footnote to the existing table which clarifies: “Practice and training tests will be available prior to the operational tests being released to the corresponding assessment.”

**Reason:** Broadens the scope and provides clarity moving forward with the extension. Addresses Goals 1 and 3.

**36.**

**Page Reference(s):** Task 6.4, page 142.

**Current SOW:** Includes a section for training for LEA CAASPP coordinators and LEA technology coordinators.

**Proposed Contract Amendment:** Strike section.

**Reason:** Responds to the CDE’s direction for revision. Addresses Goals 1, 3, and 4.

**37.**

**Page Reference(s):** Task 6.5, pages 143 – 144.

**Current SOW:** Task 6.5 Annotations to the Practice Test items (Excluding Smarter Balanced Assessments).

**Proposed Contract Amendment:** Revise to remove references to annotations and replace with developing web content. Include substantial text regarding the ELPAC assessments.

**Reason:** Proposes updates to the Smarter Balanced website to be inclusive of the CAASPP and ELPAC assessments. Broadens the scope moving forward with the extension. Addresses Goals 1 and 3 – 5.

**38.**

**Page Reference(s):** Task 6.5, pages 143 – 144.

**Current SOW:** Task 6.5 Annotations to the Practice Test items (Excluding Smarter Balanced Assessments).

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Include information regarding the parent focus groups as a feasibility study which occurred in the 2017–18 contract year.

**Reason:** Based on recommendations from the parent focus groups conducted as part of the CAASPP Amendment 4 SOW, ETS will refocus efforts in this task to support the newly updated parent-centered website hosted Smarter Balanced. Addresses Goals 1 and 3 – 5.

**39.**

**Page Reference(s):** Task 6.5, page 144.

**Current SOW:** “ETS will update the annotations annually as new practice test questions are released.”

**Proposed Contract Amendment:** Strike text.

**Reason:** Based on recommendations from the parent focus groups conducted as part of the CAASPP Amendment 4 SOW, ETS will refocus efforts in this task to support the newly updated parent-centered website hosted Smarter Balanced. Addresses Goals 1 and 3 – 5.

**40.**

**Page Reference(s):** Task 6.6, pages 141 – 147.

**Current SOW:** Details the section on analysis of test results.

**Proposed Contract Amendment:** Update the text to include ELPAC. Provide additional information regarding preliminary item analysis and threshold score reviews, psychometric analyses, and paper-based Initial ELPAC preliminary threshold score review text. In the bullets which address the analyses, include: Discrimination Flag (RPoly flag), Response distribution (all items), Mis-key flag, and Item score distribution.

**Reason:** Revised based on the CDE’s direction. Provides clarity moving forward with this extension. Addresses Goals 1, 3, and 4.

**41.**

**Page Reference(s):** Task 6.7, global change.

**Current SOW:** Details the TDS.

**Proposed Contract Amendment:** Revise instances to “AIR-ITS.”

**Reason:** Provides clarity moving forward with this contract.

**42.**

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 6.8, pages 149 – 153.

**Current SOW:** Lists academic references within the text.

**Proposed Contract Amendment:** Remove references not cited within text and update publishing years as needed.

## **Proposed Contract Amendments: Task 7**

**1.**

**Page Reference(s):** Task 7, page 154.

**Current SOW:** Lists the assessments ETS will offer.

**Proposed Contract Amendment:** Revise to include ELPAC administrations.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1, 3, and 5.

**2.**

**Page Reference(s):** Task 7, pages 155 – 156.

**Current SOW:** Includes a table that outlines the distribution plans for the CAASPP assessments.

**Proposed Contract Amendment:** Revise to include ELPAC assessments.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 – 3, and 5.

**3.**

**Page Reference(s):** Task 7, page 157.

**Current SOW:** Includes a table that outlines the estimated number of CAASPP test takers.

**Proposed Contract Amendment:** Revise to include the number of ELPAC test takers, and specify which administrations are for paper administration.

**Reason:** Broadens the scope and provides clarity moving forward with this extension. Addresses Goals 1 – 3, and 5.

**4.**

**Page Reference(s):** Task 7.1.A, pages 158 – 159.

**Current SOW:** Details the manuals provided for CAASPP.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise to include information regarding the ELPAC TAM design and provision.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 – 3.

5.

**Page Reference(s):** 7.1.A, pages 160 – 162.

**Current SOW:** Includes a table for the CAASPP manuals.

**Proposed Contract Amendment:** Remove the extraneous column.

**Reason:** Provides clarity.

6.

**Page Reference(s):** 7.1.A, pages 160 – 162.

**Current SOW:** Includes a table for the CAASPP manuals.

**Proposed Contract Amendment:** Revise to include ELPAC and clarify CAASPP-specific manuals.

**Reason:** Provides clarity and broadens the scope moving forward with this extension. Addresses all goals.

7.

**Page Reference(s):** 7.1.A, pages 162 – 163.

**Current SOW:** Details the TAMs.

**Proposed Contract Amendment:** Revise to include the Summative and Initial ELPAC TAMs.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 – 3.

8.

**Page Reference(s):** Task 7.1.A, page 163.

**Current SOW:** Details the pre-administration guides provided through TOMS.

**Proposed Contract Amendment:** Revise to include the ELPAC TAMs and EMs provided for LEAs.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 – 3.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

9.

**Page Reference(s):** Task 7.1.A, pages 163 – 164.

**Current SOW:** Provides information regarding the topic-specific guides and manuals given to assist LEA and school staff.

**Proposed Contract Amendment:** Revise to include the ELPAC accessibility guidelines and remove the EDM User Guide for CAASPP.

**Reason:** Broadens the scope moving forward with this extension. Addresses all goals.

10.

**Page Reference(s):** Task 7.1.A, page 164.

**Current SOW:** Provides further information regarding Directions for Administration (DFA) for CAAs.

**Proposed Contract Amendment:** Add: “Pending the CDE and SBE’s approval of an HLTD for Alternate ELPAC CBA, ETS assumes that DFAs similar in purpose and format to the CAA DFAs will be required for the new Initial and Summative Alternate ELPAC CBA.”

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 – 3.

11.

**Page Reference(s):** Task 7.1.A, pages 164 – 165.

**Current SOW:** Provides further information regarding EMs.

**Proposed Contract Amendment:** Include a section on ELPAC EMs. Clarify that the manual for LEA- and site-level technology coordinators will also include technical information specific to the ELPAC Listening and Speaking domains for both the PPT and the CBA.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 – 3.

12.

**Page Reference(s):** Task 7.1.A, page 165.

**Current SOW:** Details the post-test guides provided for CAASPP.

**Proposed Contract Amendment:** Revise to include ELPAC.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 – 3.

**13.**

**Page Reference(s):** Task 7.2, page 165.

**Current SOW:** Contains an introduction to paper-pencil administrations.

**Proposed Contract Amendment:** Move introduction to the new section 7.2.A (see following change).

**Reason:** Text is more relevant in the new section. Provides clarity. Addresses Goal 2.

**14.**

**Page Reference(s):** Task 7.2.A, page 166.

**Current SOW:** Details CAASPP-specific paper-pencil administrations.

**Proposed Contract Amendment:** Strike introduction and include new sections for the Smarter Balanced Summative PPT and the ELPAC PPT.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

**15.**

**Page Reference(s):** Task 7.2.A.3, page 167.

**Current SOW:** Provides information on PPT administration.

**Proposed Contract Amendment:** Include text which clarifies that ETS will continue to support PPT administrations to students with IEP and/or 504 plans for those who repeatedly experience difficulty testing due to technical issues that cannot be resolved within two weeks by technical support/service teams. The continued PPT support includes: Smarter Balanced Summative Assessments, CAST, and ELPAC CBA.

**Reason:** Updates scope to align with current processes. Addresses Goal 4.

**16.**

**Page Reference(s):** Task 7.2.A.3, pages 167 – 168.

**Current SOW:** Provides information on printing and packaging.

**Proposed Contract Amendment:** Remove reference to pre-ID labels for the Smarter Balanced Summative PPTs. Include information regarding the local data

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

entry of the student responses. Remove the section regarding processing of the Smarter Balanced paper-pencil returned materials.

**Reason:** Updates scope to align with current processes. Addresses Goal 4.

**17.**

**Page Reference(s):** Task 7.2.A.3, page 168.

**Current SOW:** Provides information on collection and processing, as well as freight return kits.

**Proposed Contract Amendment:** Revise “freight return kits” to simply “return kits”.

**Reason:** Provides clarity for the Smarter Balanced Summative PPTs. Addresses Goal 4.

**18.**

**Page Reference(s):** Task 7.2.B, pages 169 – 175.

**Current SOW:** Does not include a specific section for ELPAC.

**Proposed Contract Amendment:** Introduce new text and tables regarding the ELPAC PPTs, including the production of test forms and administration.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

**19.**

**Page Reference(s):** Task 7.2.B, page 169.

**Current SOW:** Does not include a specific section for ELPAC.

**Proposed Contract Amendment:** Include a table for 2018–19 Summative ELPAC Paper-Pencil Test Materials, by Grade.

**Reason:** Updates the Smarter Balanced Summative PPT materials to align current information. Addresses Goal 4.

**20.**

**Page Reference(s):** Task 7.2.B, page 172.

**Current SOW:** Does not include a specific section for ELPAC.

**Proposed Contract Amendment:** Include a table for the Estimated Testing Volume by Grade—2018–19 Summative ELPAC PPT.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**21.**

**Page Reference(s):** Task 7.2.B, pages 172 – 174.

**Current SOW:** Does not include a specific section for ELPAC.

**Proposed Contract Amendment:** Include a section for “Materials Orders” and “Materials Returns.”

**Reason:** Responds to the CDE’s direction to add a section that addresses how LEAs will return secure scannables and non-scannables to ETS. Broadens the scope moving forward with this extension. Addresses Goal 2.

**22.**

**Page Reference(s):** Task 7.2.C, pages 174 – 179.

**Current SOW:** Does not include a specific section for ELPAC.

**Proposed Contract Amendment:** Introduce new text regarding the paper-pencil Initial ELPAC. Include information regarding paper test booklets and answer documents, special test version, the Rotating Score Validation Process (RSVP), and the Local Scoring Tool (LST).

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

**23.**

**Page Reference(s):** Task 7.2.C, 176.

**Current SOW:** Does not include a specific section for ELPAC.

**Proposed Contract Amendment:** Include a table for Estimated Testing Volume by Grade—2018–19 and 2019–20 Initial ELPAC PPT.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

**24.**

**Page Reference(s):** Task 7.3, pages 180 – 181.

**Current SOW:** Details the browsers which the TDS supports.

**Proposed Contract Amendment:** Include text that states that ETS will provide the CDE with a list of browser versions that the California Assessment Delivery System will support for the coming administration year, annually. Include “Windows Edge” in the Web Browser Support Policy table in Task 7.3.

**Reason:** Responds to the CDE’s direction for revision, and provides clarity regarding processes moving forward with this extension. Addresses Goal 5.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**25.**

**Page Reference(s):** Task 7.3, pages 182 – 183.

**Current SOW:** Includes a table that summarizes the assessment delivery components.

**Proposed Contract Amendment:** Revise to include ELPAC, STAIRS and appeals processing, and electronic score report delivery. Include additional information on the transition to voice capture in the Test Delivery System Test Administrator Interface section.

**Reason:** Broadens the scope and provides clarity moving forward with this extension. Addresses Goal 5.

**26.**

**Page Reference(s):** Task 7.3, page 184.

**Current SOW:** Includes a figure which provides the overall schematic of the TDS.

**Proposed Contract Amendment:** Revise figure to include ELPAC.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1, 3, and 5.

**27.**

**Page Reference(s):** 7.3.A.1, page 184.

**Current SOW:** “7.3.A.1 Interim Assessments.”

**Proposed Contract Amendment:** Revise to “7.3.A.1 Smarter Balanced Interim Assessments.”

**Reason:** Provides clarity.

**28.**

**Page Reference(s):** 7.3.A.1, pages 184 – 185.

**Current SOW:** Details the training workshop sessions.

**Proposed Contract Amendment:** Update for consistency with the revised text in Task 2.8 regarding eight workshop sessions.

**Reason:** Provides clarity and consistency within scope. Addresses Goals 1 and 3 – 5.

**29.**

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** 7.3.A.1, global change.

**Current SOW:** “Smarter Balanced Reporting System”

**Proposed Contract Amendment:** Revise to “California Educator Reporting System (CERS).”

**Reason:** Provides clarity and consistency within scope. Addresses Goal 5.

**30.**

**Page Reference(s):** Task 7.3.A.2, pages 185 – 187.

**Current SOW:** Details the appeals process for CBAs.

**Proposed Contract Amendment:** Revise to include ELPAC as well as CAASPP, and to include the STAIRS process.

**Reason:** Broadens the scope moving forward with this extension. Addresses Goals 1 and 3 – 5.

**31.**

**Page Reference(s):** Task 7.3.A.2, pages 187.

**Current SOW:** Includes a table that serves as a draft for the STAIRS.

**Proposed Contract Amendment:** Strike entirely since the table is specific to CAASPP. Text previously included specifies the addition of ELPAC to the STAIRS process.

**Reason:** Table was for 2017–18.

**32.**

**Page Reference(s):** Task 7.3.A.2, page 187.

**Current SOW:** Details that ETS will maintain a log of appeals that includes listed data elements.

**Proposed Contract Amendment:** Include additional categories (i.e., date appeal was requested/processed name of school, grade level, reason for appeal).

**Reason:** Responds to the CDE’s direction to add additional categories. Addresses Goal 5.

**Proposed Contract Amendments: Task 8**

**1.**

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 8.1, page 188.

**Current SOW:** Details the timeline for which ETS will deliver test results for computer-based CAASPP assessments (i.e., three weeks after a student completes testing in a given content area).

**Proposed Contract Amendment:** Clarify that ETS will develop a methodology for scoring ELPAC when a domain exemption is used. Include timelines for Summative ELPAC CBA and Summative Alternate ELPAC CBA (four weeks), and for the Initial ELPAC CBA and Initial Alternate ELPAC CBA (near real-time). Also include timeline for the 2018–19 Summative ELPAC PPT (no later than six to eight weeks after receipt of answer documents).

**Reason:** Broadens the scope moving forward with this extension. The transition of ELPAC from paper to online will significantly improve (i.e., reduce) the turnaround for providing student-level results of the Summative ELPAC by two to three weeks compared to the Summative ELPAC PPT. Addresses Goals 1, 3, and 5.

2.

**Page Reference(s):** Task 8.1, pages 189 – 191.

**Current SOW:** Details the timeframe within which ETS will deliver test results for computer-based assessments.

**Proposed Contract Amendment:** Include a statement of, and figures to illustrate, the ELPAC SLA.

**Reason:** Provides clarity moving forward with this extension. Addresses Goals 1, 3, and 5.

3.

**Page Reference(s):** Task 8.1, pages 192 – 193.

**Current SOW:** Details the process ETS will use for scoring paper-pencil CAASPP assessments.

**Proposed Contract Amendment:** Revise CAASPP to Smarter Balanced; add the process flow for the ELPAC PPTs.

**Reason:** Provides clarity moving forward with this extension. Addresses Goals 2 and 4.

4.

**Page Reference(s):** Task 8.1.A, page 194.

**Current SOW:** Details CAT selected-response item scoring.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Remove “CAT” and add text to provide clarity regarding any machine-scored items being scored by the TDS.

**Reason:** Provides clarity moving forward with this extension. Addresses Goal 5.

5.

**Page Reference(s):** Task 8.1.A, page 194.

**Current SOW:** Details constructed-response item scoring.

**Proposed Contract Amendment:** Include text on scoring Speaking responses. Specifically: “The AIR test delivery system will digitally capture student Speaking responses via an external device and allow for the test examiner to score each question in the TDS during the test administration.”

**Reason:** Responds to the CDE’s direction to clarify how Speaking (ELPAC) is to be scored. Addresses Goals 1, 2, and 3.

6.

**Page Reference(s):** Task 8.1.A.1, page 194.

**Current SOW:** States that “machine-scored items will be rendered into ETS’s systems.”

**Proposed Contract Amendment:** Revise “rendered” to “imported”.

**Reason:** Provides clarity.

7.

**Page Reference(s):** Task 8.1.A.2, page 195.

**Current SOW:** Section is titled “Performance Task and Constructed-response Scoring.”

**Proposed Contract Amendment:** Rename section to “Human and AI Scoring.”

**Reason:** Responds to the CDE’s direction. Provides clarity moving forward with this extension. Addresses Goals 1 and 4.

8.

**Page Reference(s):** Task 8.1.A.2, pages 196 – 197.

**Current SOW:** Includes a table for Performance Task and Constructed-Response Scoring of Summative Assessments, by Content Area and Grade.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise table title to: Performance Task and Constructed-Response Scoring of Summative Assessments, by Content Area and Grade for Human and AI Scoring. Additionally, include clarification about the CSA field test constructed-response items which are to be scored by ETS.

**Reason:** Responds to the CDE’s direction. Provides clarity moving forward with this extension. Addresses Goal 4.

9.

**Page Reference(s):** Task 8.1.A.2, pages 197 – 198.

**Current SOW:** Details the performance task and constructed-response scoring processes for the Smarter Balanced and CAASPP assessments.

**Proposed Contract Amendment:** Include text and a table (Scoring for Summative and Initial ELPAC—CBA and PPT Constructed-Response Items) which detail the processes for the ELPAC assessments.

**Reason:** Provides clarity moving forward with this extension. Addresses Goals 1 and 4 – 5.

10.

**Page Reference(s):** Task 8.1.A.2, pages 198 – 202.

**Current SOW:** Lists the four types of large-scale scoring activities which ETS will involve teachers in.

**Proposed Contract Amendment:** Revise the first activity (Smarter Balanced Interim Assessment Scoring Workshops) to: “ELPAC Scoring Training,” and include text regarding training specifically for ELPAC assessments. Further revise text regarding the large-scale teacher scoring activities. Include text regarding the rate for educators, specifically: “ETS will raise the \$20 per hour enhanced pay to California educators in jurisdictions with a minimum wage at or above the \$20 per hour fee so that California educators are at no time paid minimum wage for their services.”

**Reason:** Provides clarity and broadens the scope moving forward with this extension. Addresses Goals 1 – 4.

11.

**Page Reference(s):** Task 8.1.A.2, page 203.

**Current SOW:** Addresses the AI scoring component of the scoring plan.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Add text stating that ETS will investigate AI scoring options for Summative ELPAC and will propose solutions for CDE’s consideration through the established Change Management process.

**Reason:** Responds to the CDE’s direction. Provides clarity. Addresses Goals 1 – 4.

12.

**Page Reference(s):** Task 8.1.A.2, pages 205 – 206.

**Current SOW:** Addresses rater reliability for CAASPP.

**Proposed Contract Amendment:** Add text clarifying rater reliability responsibility for CAST, ELPAC, and Smarter Balanced assessments. Split the section into two paragraphs and describe ELPAC rater reliability separately.

**Reason:** Responds to the CDE’s direction. Provides clarity. Addresses Goals 1 – 4.

13.

**Page Reference(s):** Task 8.1.A.2, pages 206 – 207.

**Current SOW:** Details the processes for crisis papers for CAASPP.

**Proposed Contract Amendment:** Include additional text regarding the automated process for identification of crisis papers for computer-based tests, and the human identification process for PPTs. Strike text that is no longer relevant.

**Reason:** Updates to the current processes which is inclusive of ELPAC CBA. Addresses Goals 1 and 3 – 5.

14.

**Page Reference(s):** Task 8.1.A.2, page 207.

**Current SOW:** Details condition codes for human-scored responses.

**Proposed Contract Amendment:** Include: “Similar condition codes can be made available for all CAASPP and ELPAC assessments which utilize human-scored responses.

**Reason:** Responds to the CDE’s direction to clarify if condition codes apply to other assessments. Addresses all goals.

15.

**Page Reference(s):** Task 8.1.B, page 209.

**Current SOW:** Requires an introduction to the section regarding assessments with local scoring.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Include an introductory paragraph, and appropriately delineate the sections, to briefly describe the Smarter Balanced Interim and Initial ELPAC assessments.

**Reason:** Provides clarity. Addresses Goals 1, 2, and 4.

**16.**

**Page Reference(s):** Task 8.1.B.1, global change.

**Current SOW:** Details the Interim Assessment Hand Scoring System (IAHSS).

**Proposed Contract Amendment:** Revise to “Teacher Hand Scoring System (THSS).”

**Reason:** Provides clarity. Addresses Goals 1, 3, and 4.

**17.**

**Page Reference(s):** Task 8.1.B.1, global change.

**Current SOW:** Details the local hand scoring of the interim assessments.

**Proposed Contract Amendment:** Revise text to be inclusive of all responses, not just the performance task items.

**Reason:** Provides clarity. Addresses Goal 4.

**18.**

**Page Reference(s):** Task 8.1.B.1, pages 209 – 210.

**Current SOW:** Details local scoring for the interim assessments.

**Proposed Contract Amendment:** Revise section to be inclusive of broader assessment types.

**Reason:** Broadens the scope moving forward with this extension. Goals 1 and 4.

**19.**

**Page Reference(s):** Task 8.1.B.1, page 209.

**Current SOW:** States that assessments will flow into the system in real-time after a student completes and submits an online test.

**Proposed Contract Amendment:** Revise to “near real-time.”

**Reason:** As this does not always occur immediately (e.g., should test results get stuck in the test delivery QA system), this addition provides a buffer for upload time. Addresses Goal 5.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**20.**

**Page Reference(s):** Task 8.1.B.1, page 210.

**Current SOW:** Details local scoring.

**Proposed Contract Amendment:** Include text on the offerings for the interim assessment AI scoring.

**Reason:** Provides clarity and broadens the scope moving forward with this extension. Addresses Goal 4.

**21.**

**Page Reference(s):** Task 8.1.B.2, pages 210 – 211.

**Current SOW:** Details assessments with local scoring.

**Proposed Contract Amendment:** Include a new section, “Task 8.1.B.2. Initial ELPAC PPT Local Scoring.”

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 2.

**22.**

**Page Reference(s):** Tasks 8.1.B.2, 8.1.B.3, and 8.1.B.4, pages 210 – 213.

**Current SOW:** Includes the AIR proprietary scoring system.

**Proposed Contract Amendment:** Revise to a flexible scoring system that will include the scoring of the ELPAC assessments.

**Reason:** The Initial ELPAC scoring approach is yet to be determined; pending conversation regarding AI scoring, the CDE may consider changing the scoring approach.

**23.**

**Page Reference(s):** Task 8.1.B.3, pages 211 – 212.

**Current SOW:** Details assessments with local scoring.

**Proposed Contract Amendment:** Include a new section, “Task 8.1.B.3. Initial ELPAC CBA Local Scoring.”

**Reason:** Broadens the scope moving forward with this extension. Addresses Goal 1.

**24.**

**Page Reference(s):** Task 8.2, page 213.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Lists the equivalent versions of FLEXMIRT which ETS could use for IRT calibration.

**Proposed Contract Amendment:** Include “BMIRT.”

**Reason:** Provides clarity. Addresses Goals 1 – 3.

**25.**

**Page Reference(s):** Task 8.2, page 213 – 215.

**Current SOW:** Details the analysis of test results.

**Proposed Contract Amendment:** Revise section to include and further detail applicability for CAA Science.

**Reason:** CAA Science will be operational during the amendment period. Addresses Goal 4.

**26.**

**Page Reference(s):** Task 8.2, page 214.

**Current SOW:** Lists the routine procedures ETS will conduct for the appropriate assessments.

**Proposed Contract Amendment:** Revise text to clarify for which tests ETS will conduct DIF analyses.

**Reason:** Provides clarity. Addresses Goals 1 – 4.

**27.**

**Page Reference(s):** 8.2, page 215.

**Current SOW:** Details the technical report that summarizes the quality and overall performance of each assessment.

**Proposed Contract Amendment:** Revise to include that the technical report will also identify areas for continuous improvement.

**Reason:** Provides clarity. Addresses Goals 1 – 4.

**28.**

**Page Reference(s):** 8.2.A, pages 216 – 218.

**Current SOW:** Details the item, calibration, scaling, and test analyses to be performed for the Smarter Balanced assessments.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise to include CAST, CAA for Science, CSA, and the ELPAC assessments.

**Reason:** Broadens scope moving forward with this extension. Addresses Goals 1 – 4.

**29.**

**Page Reference(s):** 8.2.A, pages 216 – 218.

**Current SOW:** Details the item, calibration, scaling, and test analyses to be performed for the Smarter Balanced assessments.

**Proposed Contract Amendment:** Revise to include additional information which ETS will provide for each test appearing on these testing programs.

**Reason:** Broadens scope moving forward with this extension. Addresses Goals 1 – 4.

**30.**

**Page Reference(s):** 8.2.B, pages 218 – 219.

**Current SOW:** Details the summary analyses and their purposes.

**Proposed Contract Amendment:** Include: “help in interpreting and understanding scores, changes in scores, and trends in scores over time.”

**Reason:** Responds to the CDE’s direction. Broadens scope moving forward with this extension. Addresses Goals 1 – 4.

**31.**

**Page Reference(s):** 8.2.C, page 220 – 221.

**Current SOW:** Provides information regarding when ETS will produce a complete electronic file containing interim assessment information for all those who took the interim assessment.

**Proposed Contract Amendment:** Revise text regarding Smarter Balanced assessment analyses.

**Reason:** Provides clarity. Addresses Goal 4.

**Proposed Contract Amendments: Task 9**

**1.**

**Page Reference(s):** Task 9, page 222.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Details reporting offered in both formats.

**Proposed Contract Amendment:** Clarify the formats – mainly electronic, with paper available if requested by LEAs.

**Reason:** Provides clarity. Addresses all goals.

2.

**Page Reference(s):** Task 9, page 222.

**Current SOW:** States that ETS will confirm security in reporting.

**Proposed Contract Amendment:** Specify that ETS will confirm to IPO security guidelines for managing and rotating user credentials.

**Reason:** Provides clarity. Addresses all goals.

3.

**Page Reference(s):** Task 9, page 222.

**Current SOW:** States that ETS will use AIR's online reporting system (ORS).

**Proposed Contract Amendment:** Include text detailing the transition to the California educator recording system. Further detail the Local Scoring Tool (LST) in TOMS. Edit as follows: "ETS will implement the comprehensive and secure ORS for interactive reporting to allow users to view Smarter Balanced Summative Assessments, CAAs, CAST, and-CSA reports at the LEA, school, and student level until the transition to the California Educator Reporting System. The Summative and Initial ELPAC CBA and the Alternate ELPAC CBA will not be reported into ORS."

**Reason:** Provides clarity moving forward with this extension. Addresses Goal 5.

4.

**Page Reference(s):** Task 9, page 223.

**Current SOW:** Details the annual overall reporting specifications.

**Proposed Contract Amendment:** Include dates for ELPAC as well as a separate section on Initial ELPAC Analyses.

**Reason:** Broadens scope moving forward with this extension. Addresses Goals 1 – 3.

5.

**Page Reference(s):** Task 9.1, pages 224 – 225.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Current SOW:** Details reporting to LEAs.

**Proposed Contract Amendment:** Update text to reflect the use of the California educator reporting system.

**Reason:** Provides clarity. Addresses Goal 5.

6.

**Page Reference(s):** Task 9.1, page 224.

**Current SOW:** Details reporting to LEAs.

**Proposed Contract Amendment:** Update as follows: “provide an online report of high school students for each LEA who took the science test in prior years; this report may include the tested location, tested date, assessed grade...”

**Reason:** Provides clarity. Addresses Goal 4.

7.

**Page Reference(s):** Task 9.1, pages 226 – 234.

**Current SOW:** Includes a table which outlines the CAASPP test results provided to LEAs.

**Proposed Contract Amendment:** Include the ELPAC assessments and include transition text.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goals 1 – 3.

8.

**Page Reference(s):** Task 9.1, page 235.

**Current SOW:** Details the individual student score reports delivered to LEAs.

**Proposed Contract Amendment:** Include printed format options as well as the batch download process. Edit text as follows: “ETS will support the printing, packing, and shipping of ~~250,000~~ to 300,000 total paper SSRs across CAASPP and ELPAC.”

**Reason:** Clarifies the process to align with current activities. Addresses Goals 4 – 5.

9.

**Page Reference(s):** Task 9.1, pages 235 – 236.

**Current SOW:** Provides information regarding reporting to LEAs.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Clarify the score report formats.

**Reason:** Provides clarity. Addresses all goals.

10.

**Page Reference(s):** Task 9.1, global change.

**Current SOW:** Includes information regarding the ETS Data Warehouse.

**Proposed Contract Amendment:** Update text and replace “Smarter Balanced Data Warehouse” references with “California educator reporting system.”

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goal 5.

11.

**Page Reference(s):** Task 9.1, page 236.

**Current SOW:** ETS includes a list of assumptions for SSRs for CAASPP.

**Proposed Contract Amendment:** Include a table which shows the languages offered for the SSRs per year.

**Reason:** Responds to the CDE’s request to include a table showing the languages (seven over the life of the contract) by year. Addresses Goal 4.

12.

**Page Reference(s):** Task 9.1, pages 236 – 237.

**Current SOW:** ETS includes a list of assumptions for SSRs for CAASPP.

**Proposed Contract Amendment:** Include a separate list of assumptions for ELPAC, particularly that in the 2019–20 and 2020-21 administrations, ETS will work with the CDE to add additional languages in an agreed timeline of translated SSRs to the Summative ELPAC. Replace “Mandarin” with “Chinese (either Traditional or Simplified).”

**Reason:** Broadens the scope moving forward with the extension. Addresses Goals 1 – 3.

13.

**Page Reference(s):** Task 9.1, pages 236 – 237.

**Current SOW:** Lists the requirements for reporting to LEAs.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Strike redundant bullets and include bullets for the ELPAC assessments.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goals 1 – 3.

14.

**Page Reference(s):** Task 9.1, page 237.

**Current SOW:** States that ETS will print the paper SSRs as single sheet, two-sided black-and-white reports.

**Proposed Contract Amendment:** Strike text.

**Reason:** No longer applicable. ETS plans to update the SSRs annually with the CDE. Striking the text provides flexibility based on the need for the given administration year. Addresses Goal 4.

15.

**Page Reference(s):** Task 9.1, page 237.

**Current SOW:** Details the score labels delivered to LEAs.

**Proposed Contract Amendment:** Include text regarding the 2018–19 administration ancillary service proposed.

**Reason:** Broadens the scope moving forward with the extension. Addresses Goal 5.

16.

**Page Reference(s):** Task 9.1, pages 237 – 238.

**Current SOW:** Describes the existing activities using AIR ORS.

**Proposed Contract Amendment:** Add the proposed timeline for the transition to the California educator reporting system.

**Reason:** Updates the text to reflect the scope moving forward with this extension. ETS will continue to support AIR ORS for the current CAASPP operational assessments until the transition is complete. Addresses Goal 5.

17.

**Page Reference(s):** Task 9, page 238.

**Current SOW:** Describes the existing activities using AIR ORS.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Including assumption regarding Smarter Balanced maintaining the California educator reporting system. Add text acknowledging that California users will have access to ORS except during CDE-approved system downtime and after the transition to the Educator Reporting System, as described in the next section.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goal 5.

**18.**

**Page Reference(s):** Task 9.1, page 238.

**Current SOW:** States that ETS will assist the CDE with identifying online reporting options.

**Proposed Contract Amendment:** Confirm that ETS will assist the CDE in continuing to evolve the technology tools that are used by the California Assessment System.

**Reason:** Provides flexibility to the CDE for continuous improvements to the assessment system. Addresses Goal 5.

**19.**

**Page Reference(s):** Task 9.1, page 238.

**Current SOW:** Details the LEA access to the ORS.

**Proposed Contract Amendment:** Revise section to include the integration with the California identity management system; and revise to indicate ETS's understanding of ETS's responsibilities regarding the Smarter Balanced system.

**Reason:** Broadens the scope moving forward with the extension. Addresses Goal 5.

**20.**

**Page Reference(s):** Task 9.1, pages 239 – 242.

**Current SOW:** Requires additional information regarding transition of access to the CERS.

**Proposed Contract Amendment:** Include text and tables regarding transition timelines.

**Reason:** Responds to the CDE's direction for revision to include the transition timeline tables from the interagency agreement. Addresses Goal 5.

**21.**

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Page Reference(s):** Task 9.1, pages 243 – 244.

**Current SOW:** Sub-section on Report Types for Student Scores.

**Proposed Contract Amendment:** Revise to clarify the definition of assessments claims or domains.

**Reason:** Provides clarity. Addresses all goals.

**22.**

**Page Reference(s):** Task 9.1, pages 243 – 244.

**Current SOW:** Details configurable features of the online reports.

**Proposed Contract Amendment:** Update to include Smarter Balanced’s responsibilities.

**Reason:** Updates the text to reflect the scope moving forward with this extension.

**23.**

**Page Reference(s):** Task 9.1, page 243.

**Current SOW:** Provides information regarding the interim report data files.

**Proposed Contract Amendment:** Revise text to be consistent with implementation of the California single sign-on.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goal 5.

**24.**

**Page Reference(s):** Task 9, page 243.

**Current SOW:** States that “ETS will determine the feasibility of delivering the data files to Smarter Balanced in real time.”

**Proposed Contract Amendment:** Strike text.

**Reason:** No longer relevant. ETS already provides files in real time. Addresses Goal 5.

**25.**

**Page Reference(s):** Task 9.1, pages 245 – 246.

**Current SOW:** Lists demographic data uploaded into the ORS.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Revise to clarify the reception of the demographic reporting rules.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goals 1 – 4.

**26.**

**Page Reference(s):** Task 9.1, page 246.

**Current SOW:** Section provides information on rescore requests for responses that were hand scored.

**Proposed Contract Amendment:** Revise process for both CAASPP and ELPAC that improves efficiencies and reduces risks.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses all goals.

**27.**

**Page Reference(s):** Task 9.1, page 246.

**Current SOW:** “ETS will work with the CDE to establish criteria by which LEAs may request rescoring and to determine the fee for scoring.”

**Proposed Contract Amendment:** Include text for ELPAC and the timeline for the request of rescoring.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goals 1 – 3.

**28.**

**Page Reference(s):** Task 9.2, global change.

**Proposed Contract Amendment:** Revise “Web site” to “Web suite” where appropriate.

**Reason:** Clarifies the suite of sites versus a single site. Addresses Goal 5.

**29.**

**Page Reference(s):** Task 9.2.

**Current SOW:** Details reporting to the CDE, and the public website.

**Proposed Contract Amendment:** Include text throughout the task which includes the ETS Data Manager as a solution where possible.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Provides efficiencies to the scope moving forward with this extension.  
Addresses Goal 5.

**30.**

**Page Reference(s):** Task 9.2, pages 247 – 248.

**Current SOW:** Includes a table which outlines CAASPP test results provided to the public.

**Proposed Contract Amendment:** Include ELPAC and update the timeline.

**Reason:** Updates the text to reflect the scope moving forward with this extension.  
Addresses all goals.

**31.**

**Page Reference(s):** Task 9.2, page 249.

**Current SOW:** Lists the requirements for the reporting website.

**Proposed Contract Amendment:** Include activities for developing user tools and interface features that improve the use of data in general, as well as for the use of data for ELPAC and local improvement purposes.

**Reason:** Provides efficiencies and broadens the scope moving forward with this extension. Addresses all goals.

**32.**

**Page Reference(s):** Task 9.2, page 249.

**Current SOW:** “The database will use MS-SQL server technology.”

**Proposed Contract Amendment:** Strike text.

**Reason:** Striking text allows flexibility in utilizing the most appropriate approach, such as through a cloud-based service. Addresses Goal 5.

**33.**

**Page Reference(s):** Task 9.2, pages 250 – 251.

**Current SOW:** Lists the requirements for the aggregate summary data.

**Proposed Contract Amendment:** Revise original text (The summary data and the Web site will support the reporting by claim for the Smarter Balanced summative assessments.) to “The summary data and the Web site will be based on the agreed upon reporting specifications annually.”

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Reason:** Provides clarity. Addresses Goal 5.

**34.**

**Page Reference(s):** Task 9.2, pages 250 – 251.

**Current SOW:** Lists the research file requirements which the Web reporting application supports.

**Proposed Contract Amendment:** Include the “all students” demographic subgroup, and strike the following file requirements: “state-level research file that contains all county, LEA, and school results for the all students demographic subgroup”; state-level-only research file that contains results for all demographic subgroups”; research files containing all assessment data”; and “a research file containing all reporting claim results data.”

**Reason:** These items do not align with how the research files are produced currently, nor how they will be produced for ELPAC this year. Addresses all goals.

**35.**

**Page Reference(s):** Task 9.2, global change.

**Proposed Contract Amendment:** Replace “comma-delimited” to “caret-delimited.”

**Reason:** Provides clarity. Addresses Goal 5.

**36.**

**Page Reference(s):** Task 9.3, pages 252 – 253.

**Current SOW:** Task details data files.

**Proposed Contract Amendment:** Separate LEA and CDE data files delivered by ETS.

**Reason:** Provides clarity. Addresses all goals.

**37.**

**Page Reference(s):** Task 9.3, page 253.

**Current SOW:** Outlines the growth models and the process by which ETS will present them for the Board’s approval.

**Proposed Contract Amendment:** Include text on clarifying the Board’s approval of the presented growth models and continued delivery of an analysis file to the CDE.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goal 4.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**38.**

**Page Reference(s):** Task 9.3, page 253.

**Current SOW:** “ETS will deliver student data files in two formats: a layout with item response data and demographic informational file that contains all student data available.”

**Proposed Contract Amendment:** Replace with: “ETS will deliver item response data files for all non-Smarter Balanced tests (i.e., CAST, CSA, CAA, and Summative ELPAC).”

**Reason:** Responds to the CDE’s direction to provide a separate file of item response data for all non-Smarter Balanced tests. Addresses Goals 1 – 4.

**39.**

**Page Reference(s):** Task 9.3, page 253.

**Current SOW:** “ETS will provide a flat file for PPT results.”

**Proposed Contract Amendment:** Strike text.

**Reason:** Both paper and online results are in the Test Results Transmission (TRT) which is required by Smarter Balanced in order to report out to the California educator reporting system. Addresses Goal 5.

**40.**

**Page Reference(s):** Task 9.5, page 255.

**Current SOW:** Includes a table for planned technical reports for summative assessments by administration.

**Proposed Contract Amendment:** Revise to include ELPAC assessments and update the administration years. Clarify that aggregate results at school, grade, LEA, county, and state levels and will allow for selection of further breakdowns as may be required by state and federal law based on the CDE-identified required demographic data.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goals 1 – 4.

**41.**

**Page Reference(s):** Task 9.5, pages 256 – 257.

**Current SOW:** Lists and details the chapters of the technical reports.

**\*\*\*DRAFT\*\*\* CAASPP Scope of Work B  
for the 2018–19 through 2021–22 Administrations**

**Proposed Contract Amendment:** Further detail Chapter 9, Quality Control Procedures.

**Reason:** Provides clarity. Addresses Goals 1 – 4.

**42.**

**Page Reference(s):** Task 9.6, pages 257 – 258.

**Current SOW:** Section details other analyses or reports, and includes studies to be considered.

**Proposed Contract Amendment:** Add studies to support the validity and reliability of the ELPAC peer review, and replace redundant studies within the text with an analysis to inform improvements to the state accountability dashboard.

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses Goals 1 – 3.

**43.**

**Page Reference(s):** Task 9.6, page 258.

**Current SOW:** “ETS estimates completing four to six special studies annually.”

**Proposed Contract Amendment:** “ETS estimated the completion of five to seven special studies annually as approved by the CDE.”

**Reason:** Updates the text to reflect the scope moving forward with this extension. Addresses all goals.