State of California Instructional Quality Commission

# July 2025 AGENDA ITEM MEMORANDUM

**Date:** June 20, 2025

**TO:** Neil MacGaffey, Chair, Personal Finance Subject Matter Committee

 Members, Personal Finance Subject Matter Committee

**VIA:** Jennifer Bentley, Administrator

 Standards and Curricular Guidance Unit

**FROM:** Carrie Marovich, Consultant

 Standards and Curricular Guidance Unit

**SUBJECT:** Personal Finance Subject Matter Committee Agenda Item

## Item 4: Personal Finance Subject Matter Committee

### A. 2026 Personal Finance Curriculum Guide (Information/Discussion)

The creation of a Personal Finance Curriculum Guide was authorized by AB 2927 (2024). The California Department of Education has contracted with Fresno Unified School District to develop the Personal Finance Curriculum Guide and resources called for in California *Education Code* Section 51225.32. The lead writer for the project will present to the Personal Finance Subject Matter Committee on the initial draft of the document and its development. The Subject Matter Committee will offer feedback and discuss any potential edits to be incorporated into the next revision.

California Department of Education, June 2025