

CALIFORNIA DEPARTMENT OF EDUCATION

School Fiscal Services Division

2020–21 Principal Apportionment *At-A-Glance* Calendar of Key Deadlines

School Districts, County Offices of Education, Charter Schools, SELPA

LEGEND: **ADA** – Average Daily Attendance; **AICF** – Adults in Correctional Facilities; **CALPADS** – California Longitudinal Pupil Achievement Data System; **LEA** – Local Educational Agency; **NSS** – Necessary Small School; **P-1** – First Principal Apportionment; **P-2** – Second Principal Apportionment; **PENSEC** – Pupil Estimates for New or Significantly Expanding Charters; **SELPA** – Special Education Local Plan Area; **TBD** – To Be Determined; **UPC** – Unduplicated Pupil Count

NOTE: Due dates may be modified if necessary

Due Date	Description
July 15, 2020	<ul style="list-style-type: none"> 2019–20 Annual Attendance Data (All LEAs)
July 20, 2020	<ul style="list-style-type: none"> 2020–21 Advance Certification
July 31, 2020	<ul style="list-style-type: none"> 2020–21 PENSEC forms for charter schools that are new or significantly expanding (adding a grade level or other qualifying event). For the 2020–21 fiscal year, significantly expanding charter schools will be reporting information for the purpose of federal funding only.
August 17, 2020	<ul style="list-style-type: none"> 2019–20 Annual Taxes 2019–20 Annual Miscellaneous Funds Data
TBD in September 2020	<ul style="list-style-type: none"> Certification of the 2020–21 First Special Advance Apportionment, based on PENSEC data, for newly operational charter schools and continuing charter schools adding one or more grade levels
October 1, 2020	<ul style="list-style-type: none"> Audit Adjustments to CALPADS Data (All LEAs; auditor concurrence required for all changes except a decrease in UPC) All Other Prior Year Corrections (auditor concurrence required for increases and ADA movement between grade spans prior to 2019–20)
October 30, 2020 (Revised per SB 98, Statutes of 2020)	<ul style="list-style-type: none"> 2019–20 Annual Nonpublic School Extraordinary Cost Pool Claim Data 2019–20 Annual Necessary Small SELPAs Extraordinary Cost Pool Claim Data for Mental Health Services
November 2, 2020	<ul style="list-style-type: none"> 2019–20 Annual Infant Funding 2020–21 20-Day forms for newly operational charter schools and continuing charter schools adding one or more grade levels
November 16, 2020	<ul style="list-style-type: none"> 2019–20 Annual SELPA ADA and Tax Allocations 2020–21 P-1 Taxes
TBD in December 2020	<ul style="list-style-type: none"> Certification of the 2020–21 Second Special Advance Apportionment, based on 20-Day data, for newly operational charter schools and continuing charter schools adding one or more grade levels
January 15, 2021	<ul style="list-style-type: none"> 2020–21 P-1: Attendance Data (All LEAs), Charter School Physical Location, Charter Status, NSS, AICF, SELPA ADA and Tax Allocations, Infant Funding, County Served District Funded ADA Transfer Selection
February 19, 2021	<ul style="list-style-type: none"> 2020–21 P-1 Certification
March 1, 2021	<ul style="list-style-type: none"> Audit Adjustments to CALPADS Data (All LEAs; auditor concurrence required for all changes except a decrease in UPC) All Other Prior Year Corrections (auditor concurrence required for increases and ADA movement between grade spans prior to 2019–20)
April 15, 2021	<ul style="list-style-type: none"> 2020–21 P-2: Taxes Submit a new 2020–21 P-1 file ONLY if revisions are needed: Charter Schools: Charter School Physical Location (data final as of P-2 processing)
May 3, 2021	<ul style="list-style-type: none"> 2020–21 P-2: Attendance Data (All LEAs), Class Size Penalties, Charter Status, NSS, AICF, SELPA ADA and Tax Allocations, Infant Funding
June 25, 2021	<ul style="list-style-type: none"> 2020–21 P-2 Certification